

impact.

MINERALS

An Emerging Western Australian Gold and Battery Metals Explorer



The Key to Exploration Success: Large Strategic Ground Holdings: Ni-Cu-PGM-Au; LCT Pegmatites; REE-Rb

WA Projects (IPT 100% or 80%)

Early stage Gold, Ni-Cu-PGM and Lithium

- 4000 sq km in 10 projects
- Arkun, WA: 2,000 sq km in the emerging Ni-Cu-PGE Province near Julimar (Chalice Mining NL).
- Drilling at Beau Q1 2023

Broken Hill, NSW (IPT 100%)

\$18 million joint venture with IGO on emerging high grade Ni-Cu-PGM discovery

- 815 sq km around the giant Broken Hill silver-lead-zinc deposit (>300 Mt)
- Major JV with IGO over two tenement: ground EM survey in progress.
- Remaining tenements: considering options.

Other projects and assets

Rationalisation of Strategic Holdings in progress

- **\$300,000** in shares in ASX juniors and 1% royalty (\$180,000 cash)
- **Blackridge, QLD:** 150 sq km sold for \$450,000 plus 1% royalty
- **Commonwealth, NSW (IPT: 100%)**
 - 700 sq km in the Lachlan Fold Belt
 - Home to the giant Cadia copper-gold deposit (>40 Moz Au, >10 Mt Cu)
 - Deal in progress

About Impact Minerals (ASX: IPT)

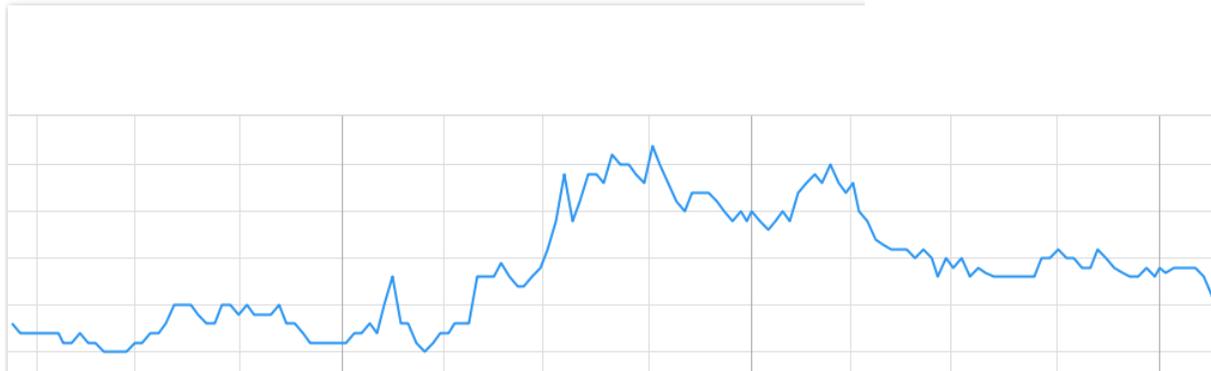


Capital Structure

Listed on ASX	November 2006
Shares on Issue	2,400 million
Options	157M unlisted 150M IPTOB
Share Price	0.7 c
Market Cap	\$15 million
Cash	A\$2.7 million

Shareholders

Bunnenberg Family	10%
ABC Beteiligungen	10%
Directors	2.4%
Top 20	43%
Top 50	52%
No of Shareholders	3,700



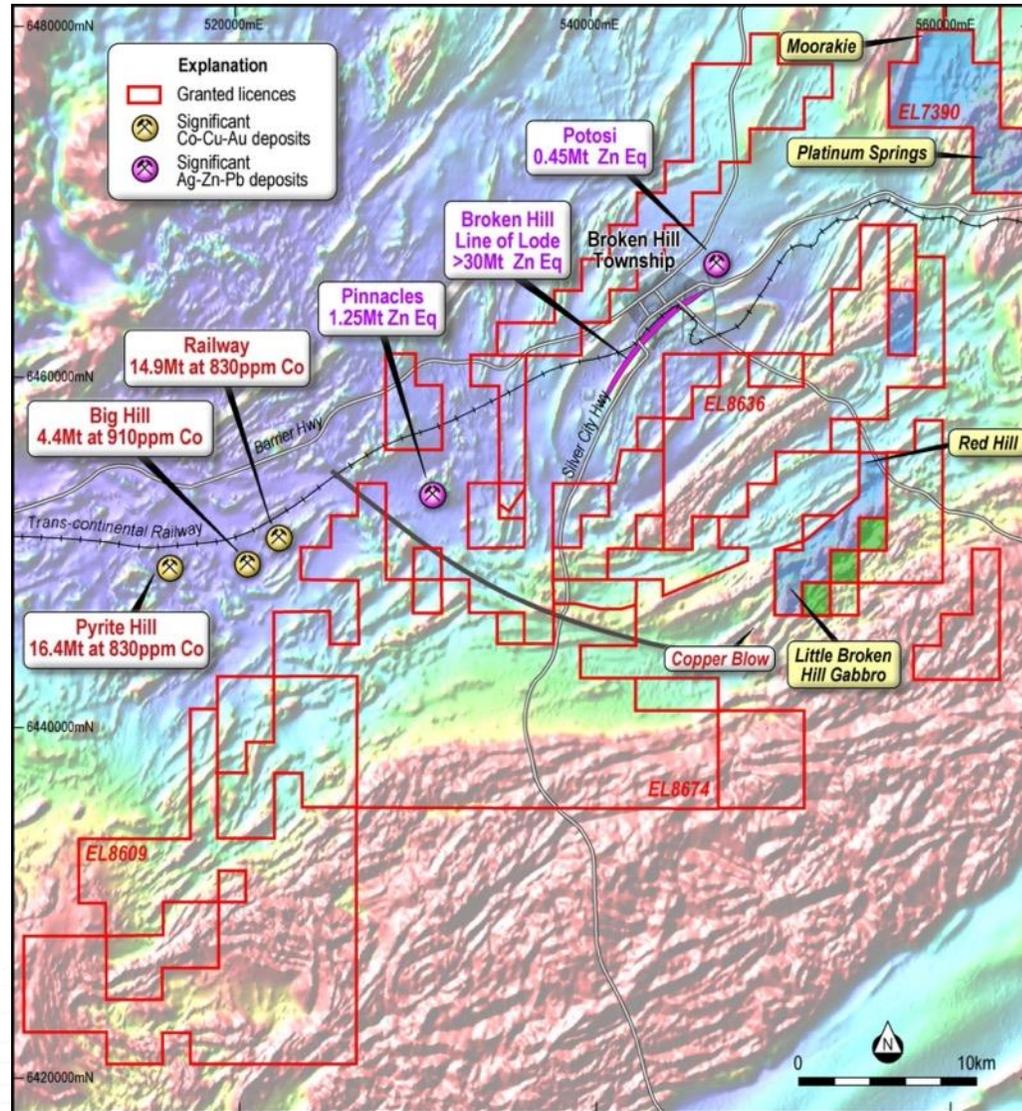
3 year
Share price

Major exploration and commodity boom in progress driven by war and government larceny

Broken Hill Project, PGM-Nickel-Copper, New South Wales



Broken Hill Project Overview



High grades of all six PGM's

1. Major land position of 815 sq km in one of Australia's most prolific mining belts
2. High PGM grades including rare PGM's Rh, Os, Ru and Ir
3. Multiple targets over 25 km for nickel-copper-PGM deposits
 - **Moorkai:** High grade rock chip samples over 9 km trend
 - **Platinum Springs:** high grade magmatic nickel-copper-PGE sulphide
 - **Red Hill:** Impact discovery of very high-grade PGE's
 - **Little Broken Hill:** poorly explored intrusion similar to Jinchuan and Voiseys Bay
4. Potential for million ounce PGM discovery with drilling in progress
5. Joint venture with IGO for Ni-Cu-PGM
6. Significant zinc-lead-silver potential

Major Joint Venture with IGO¹



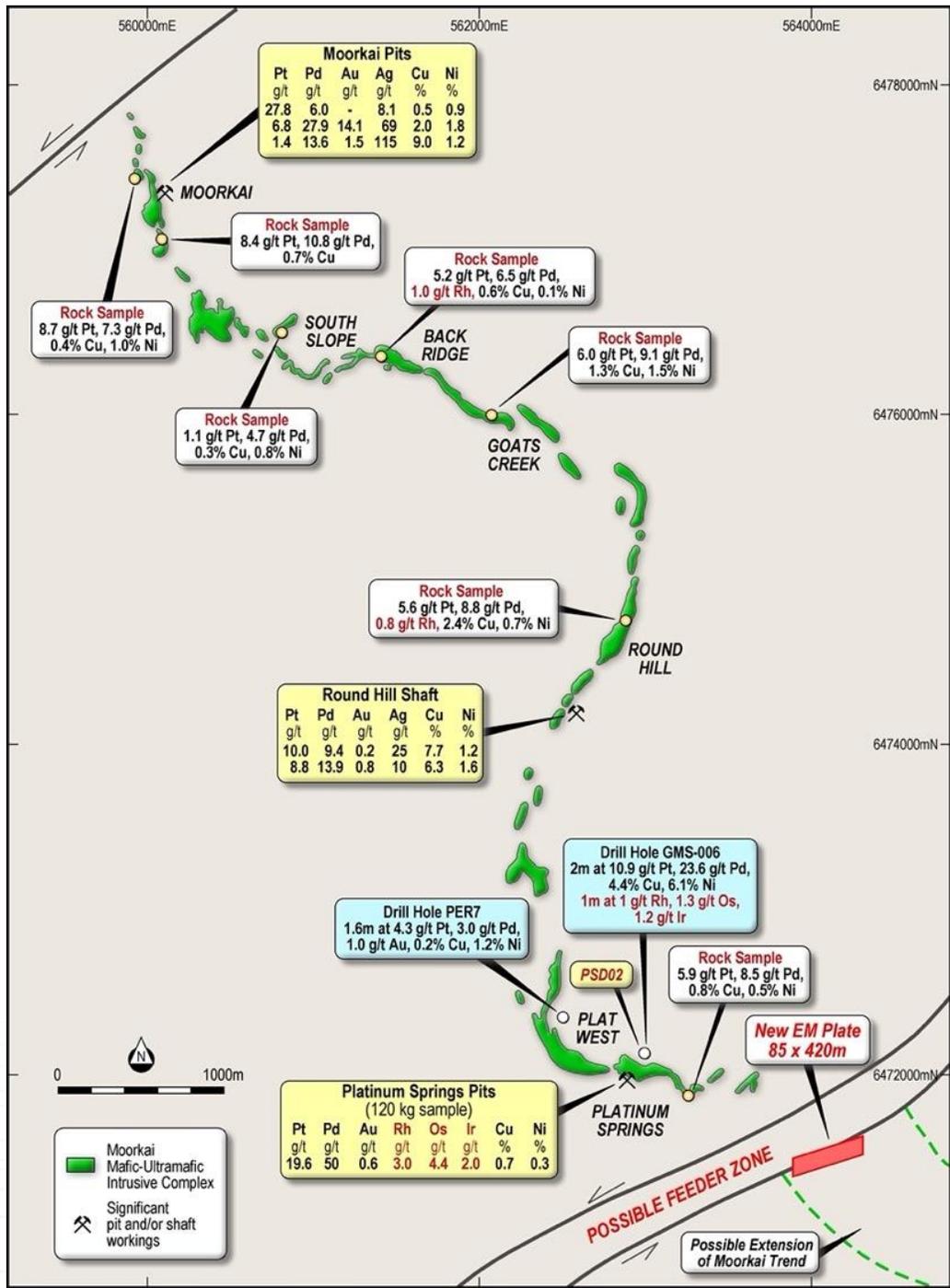
\$18 million over 8 years to earn 75%



Stage 1: \$6 million to earn 51%



Stage 2: a further \$12 million to earn 75%



Magmatic Ni-Cu-PGM sulphides Moorkai-Platinum Springs^{2,3}



Platinum Springs

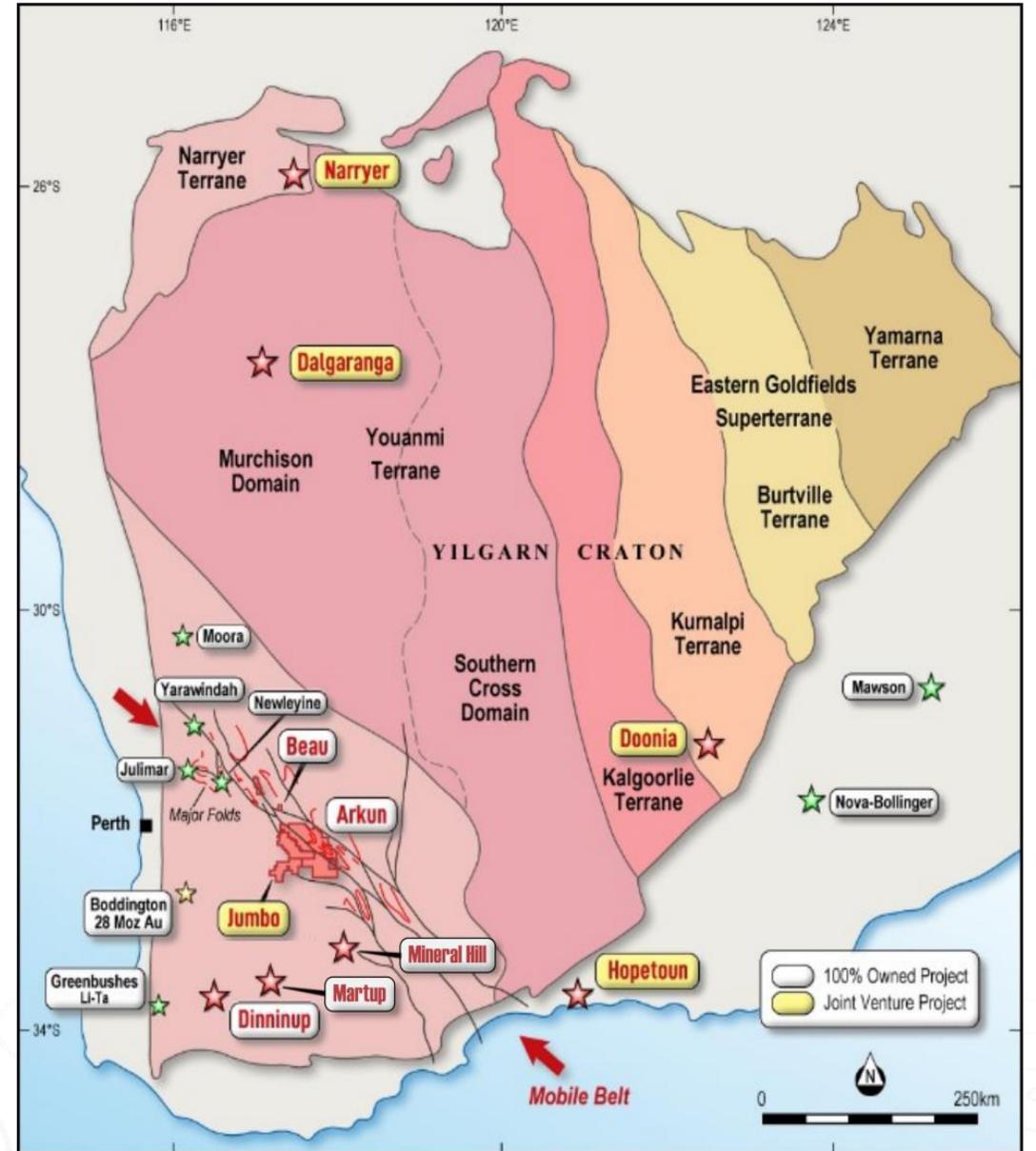
- 0.6 metres at 11.5 g/t platinum, 25.6 g/t palladium, 1.4 g/t gold, 7.6% copper, 7.4% nickel, 44.3 g/t silver, 0.16% cobalt, 1.3 g/t rhodium, 1.7 g/t iridium, 2.0 g/t osmium and 0.8 g/t ruthenium from 57.1 metres down hole within
- Richest ore in Australia?
- Southern end of the 9 km Moorkai Trend dripping in PGE's



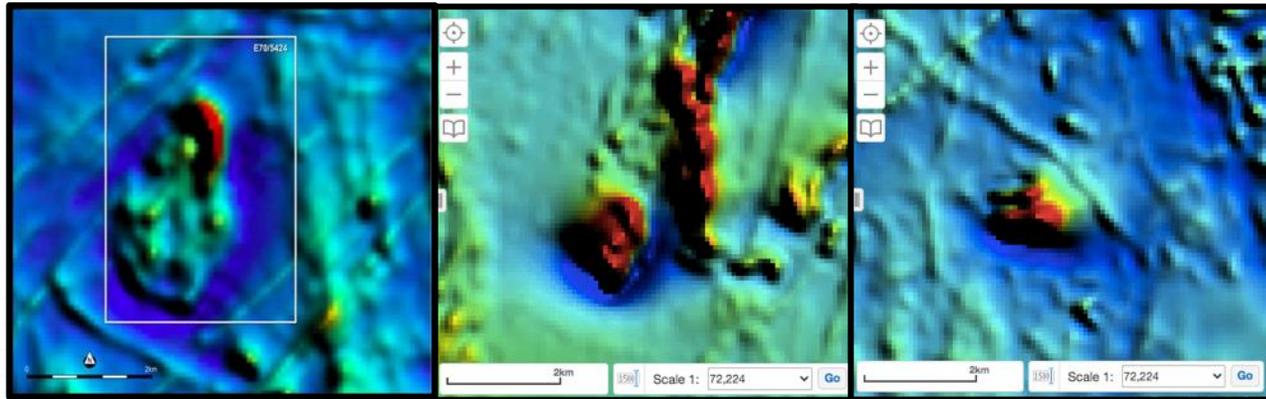
**New EM
Conductor
discovered**

Building a battery metals fortress in WA⁴

- 10 projects: 4,000 sq km: 18 months
- Arkun-Beau-Dinninup 100%
- Five JVs 80%-20% free carried to DtM



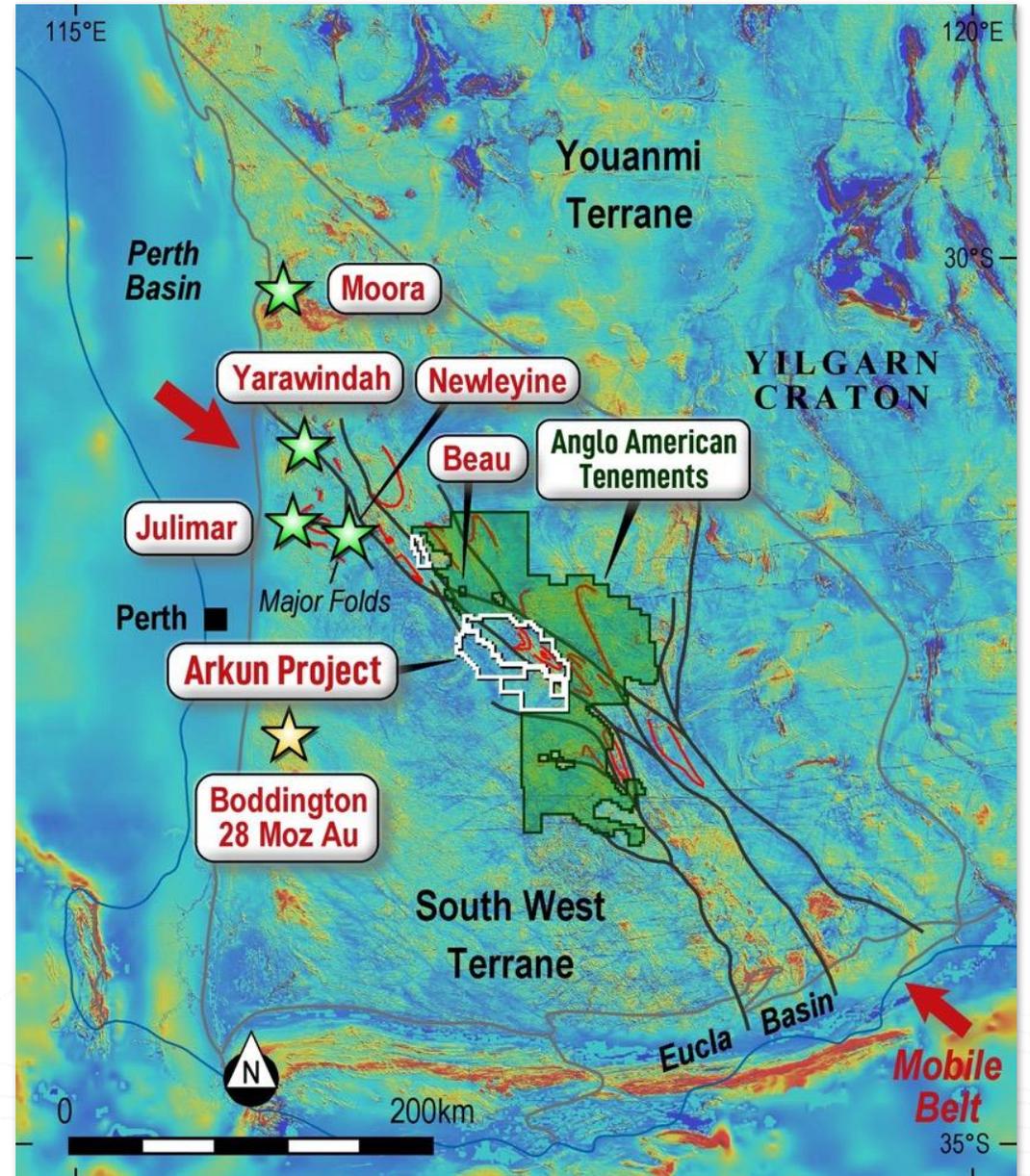
Arkun Project⁴ Emerging Ni-Cu PGM-Au mineral province of SW Western Australia



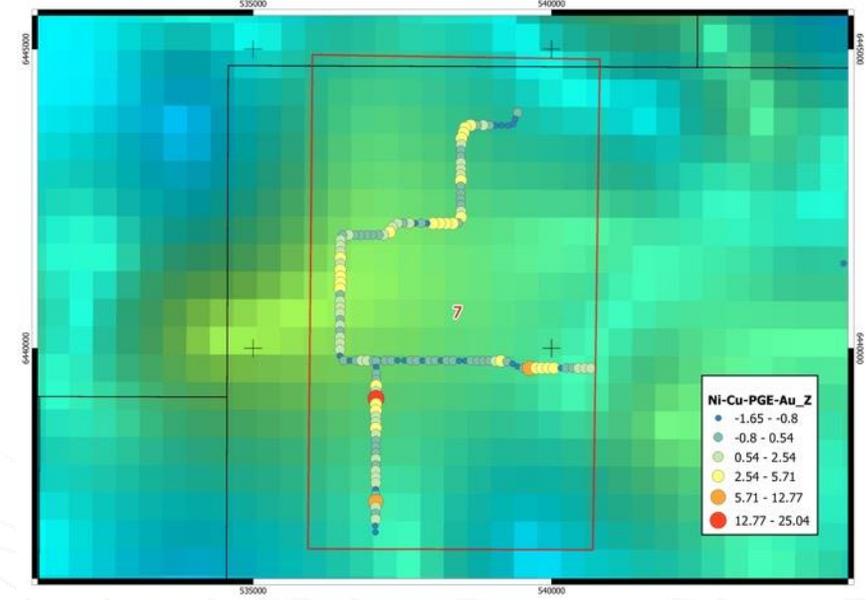
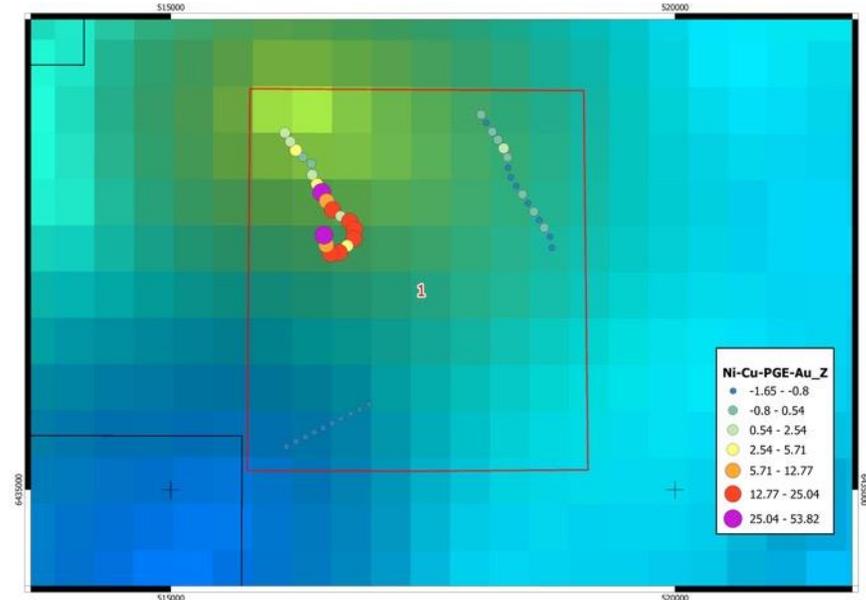
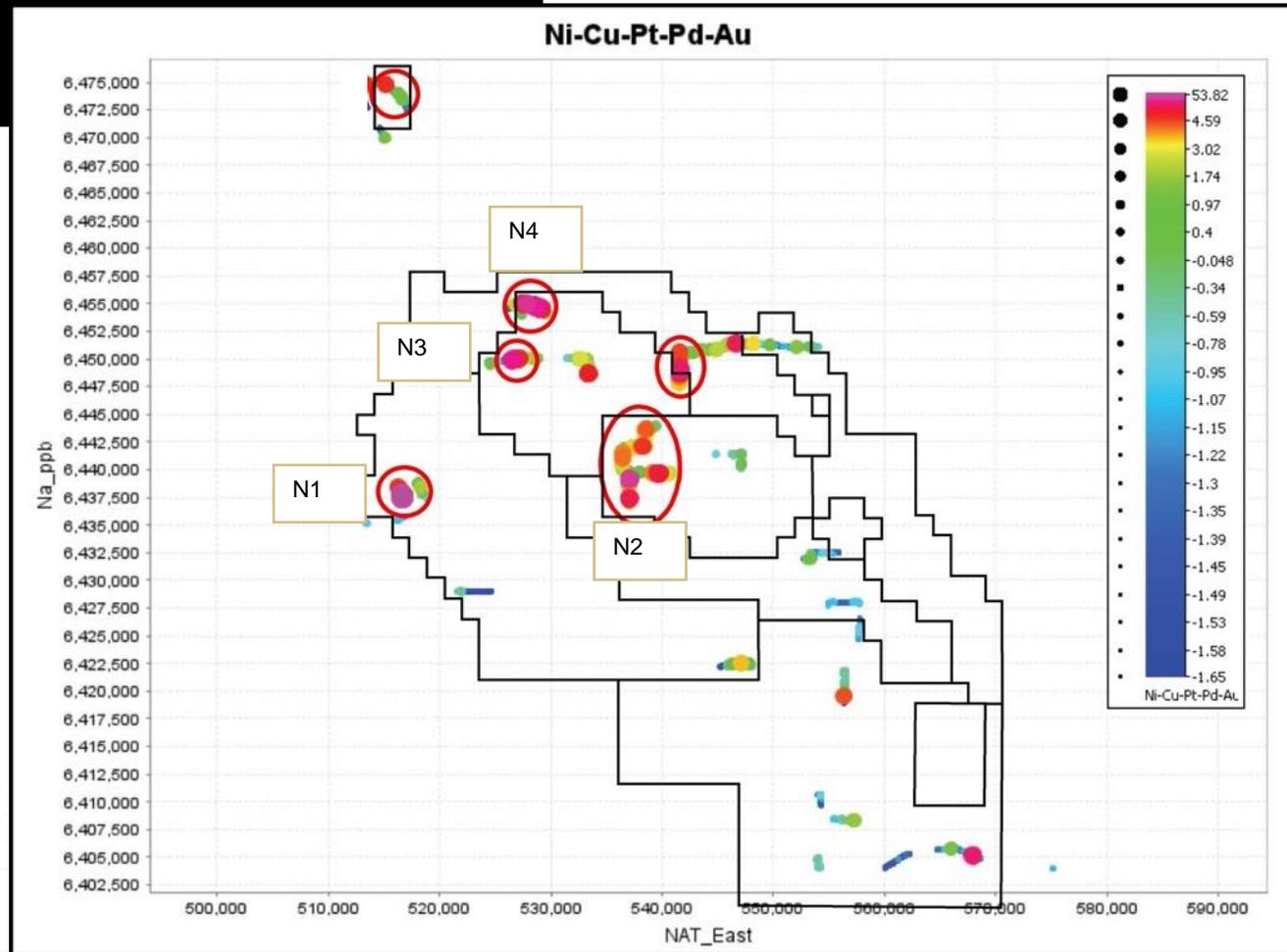
Beau

Julimar

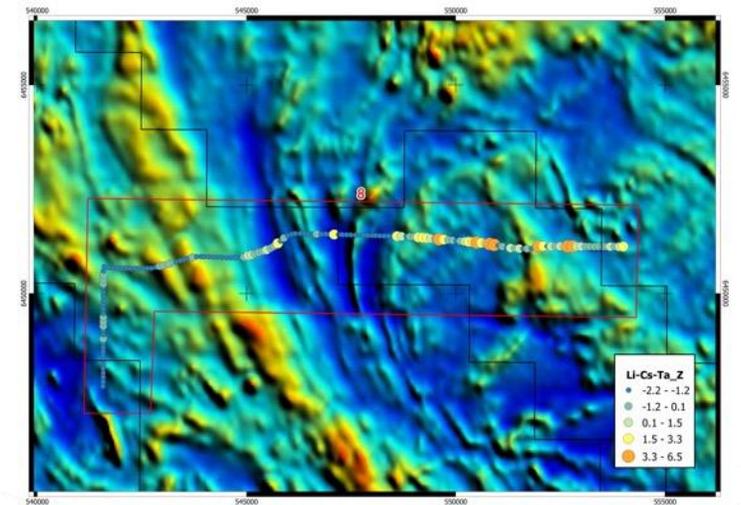
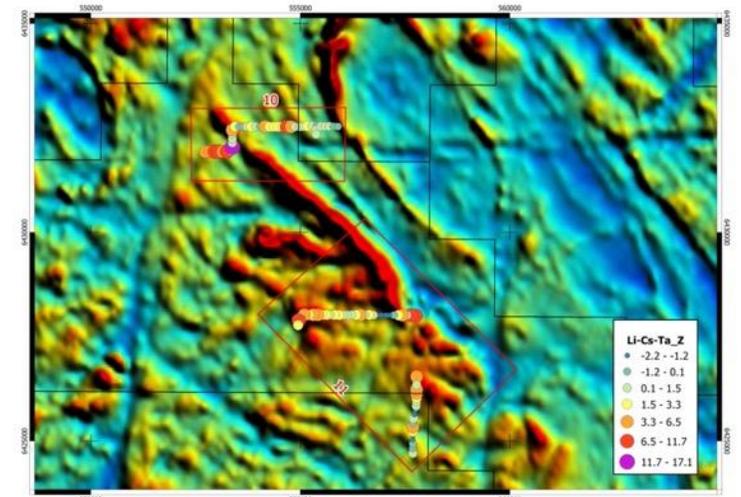
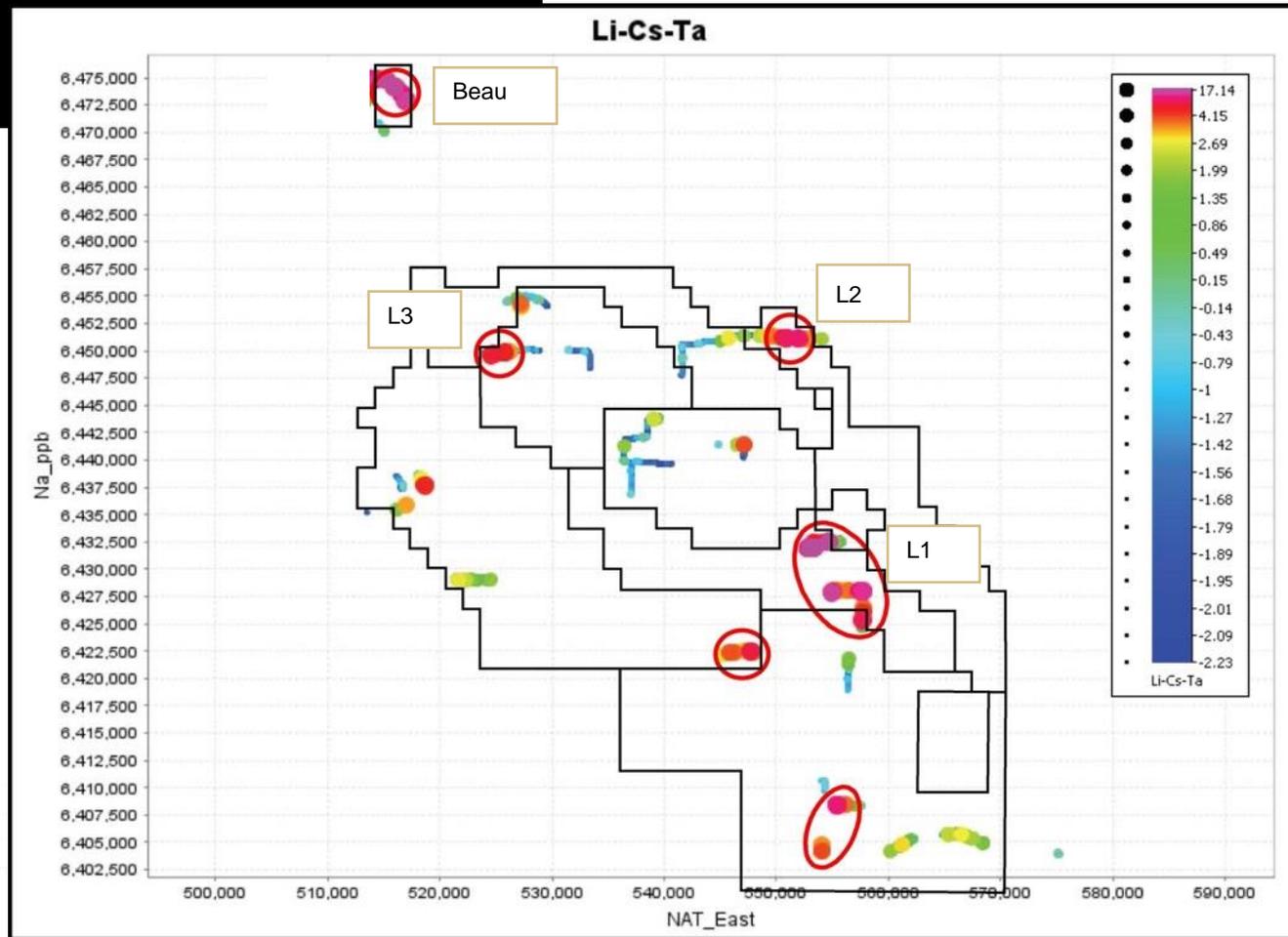
Newleyine



Arkun Project⁵ Ni-Cu-PGM-Au



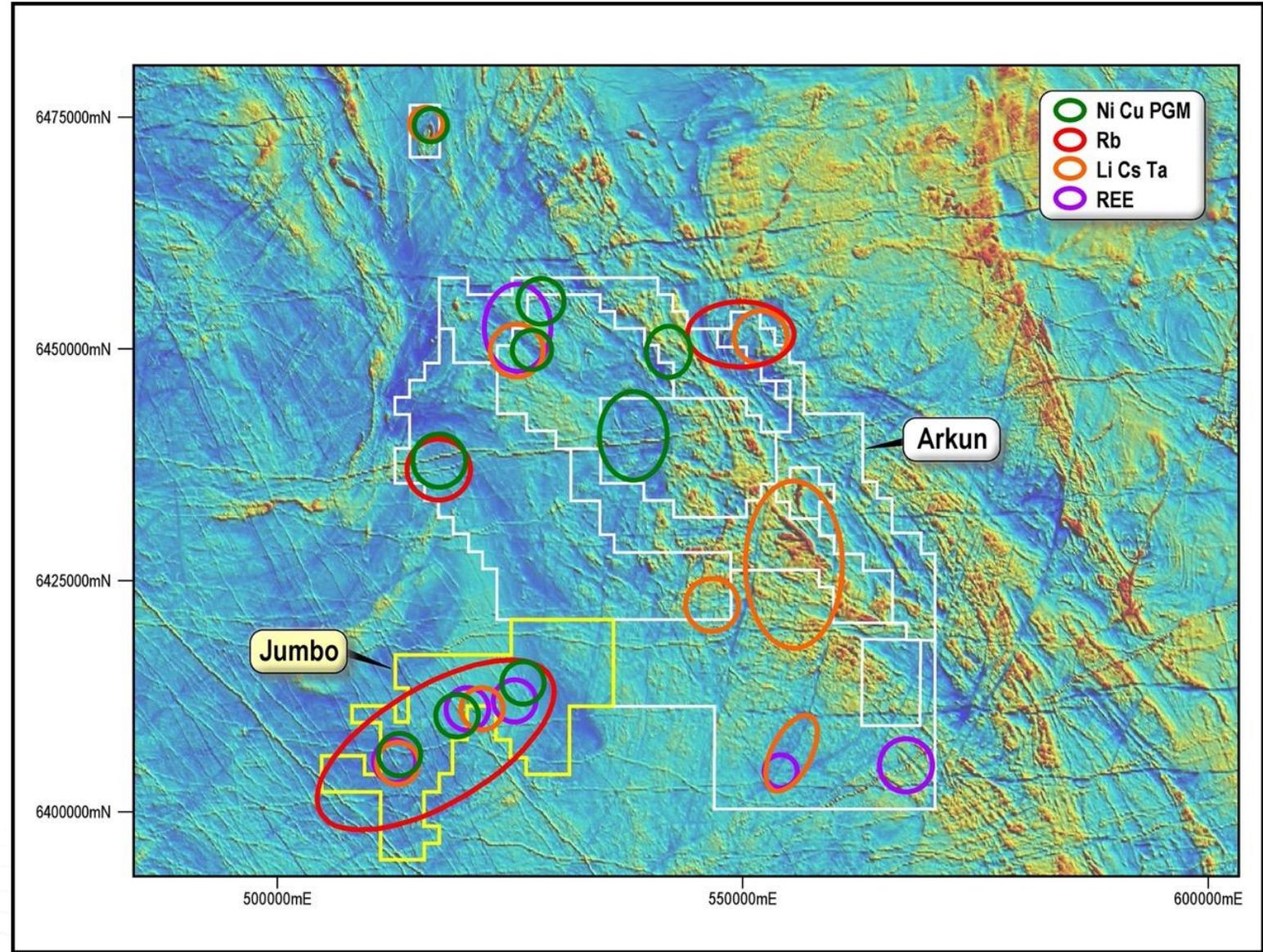
Arkun Project⁵ LCT Pegmatites



Jumbo JV Project⁶

All of the above!

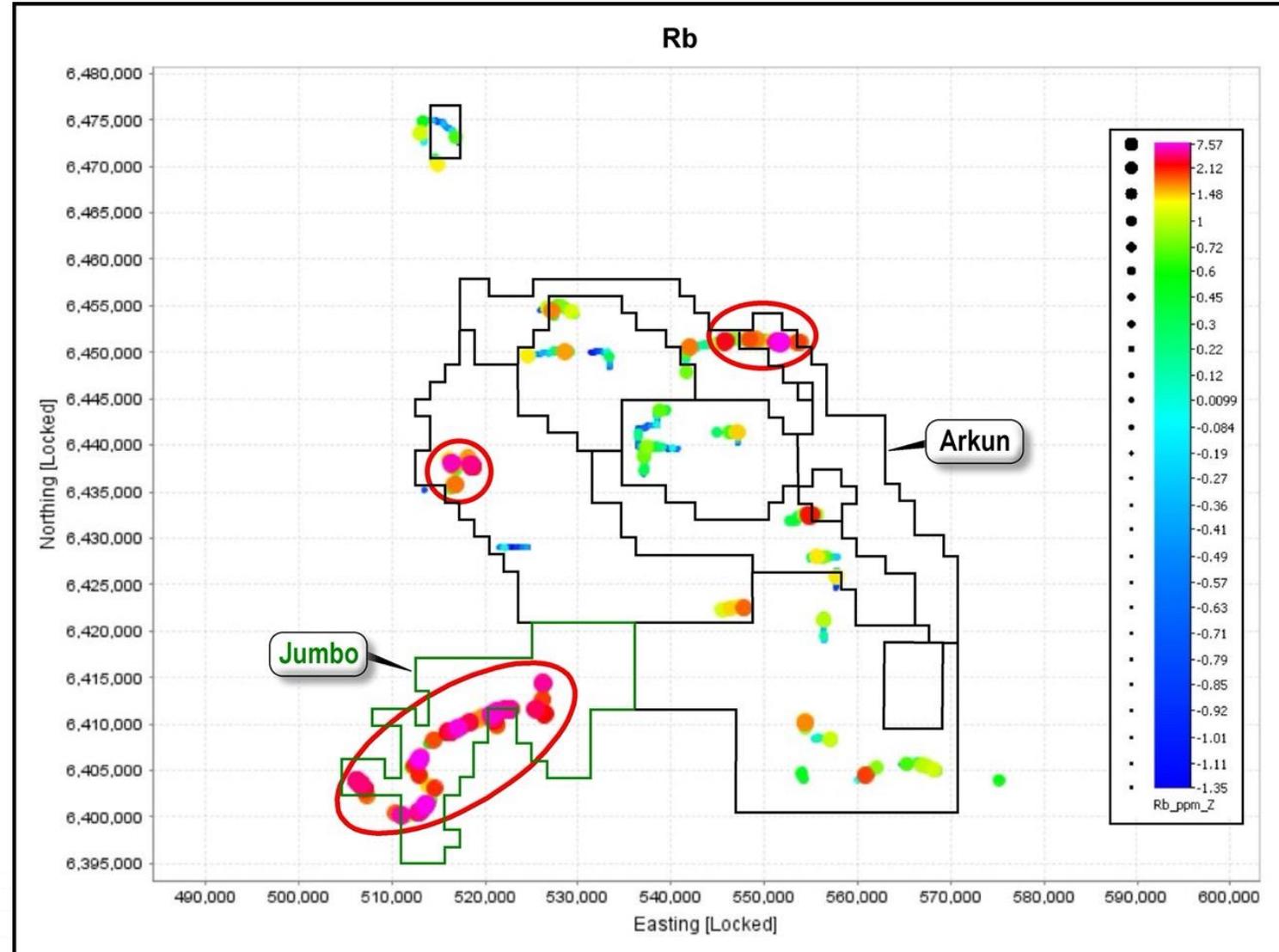
- Land Access Agreements underway.
- Soil geochemistry results imminent.
- Airborne EM completed



Jumbo JV Project⁶

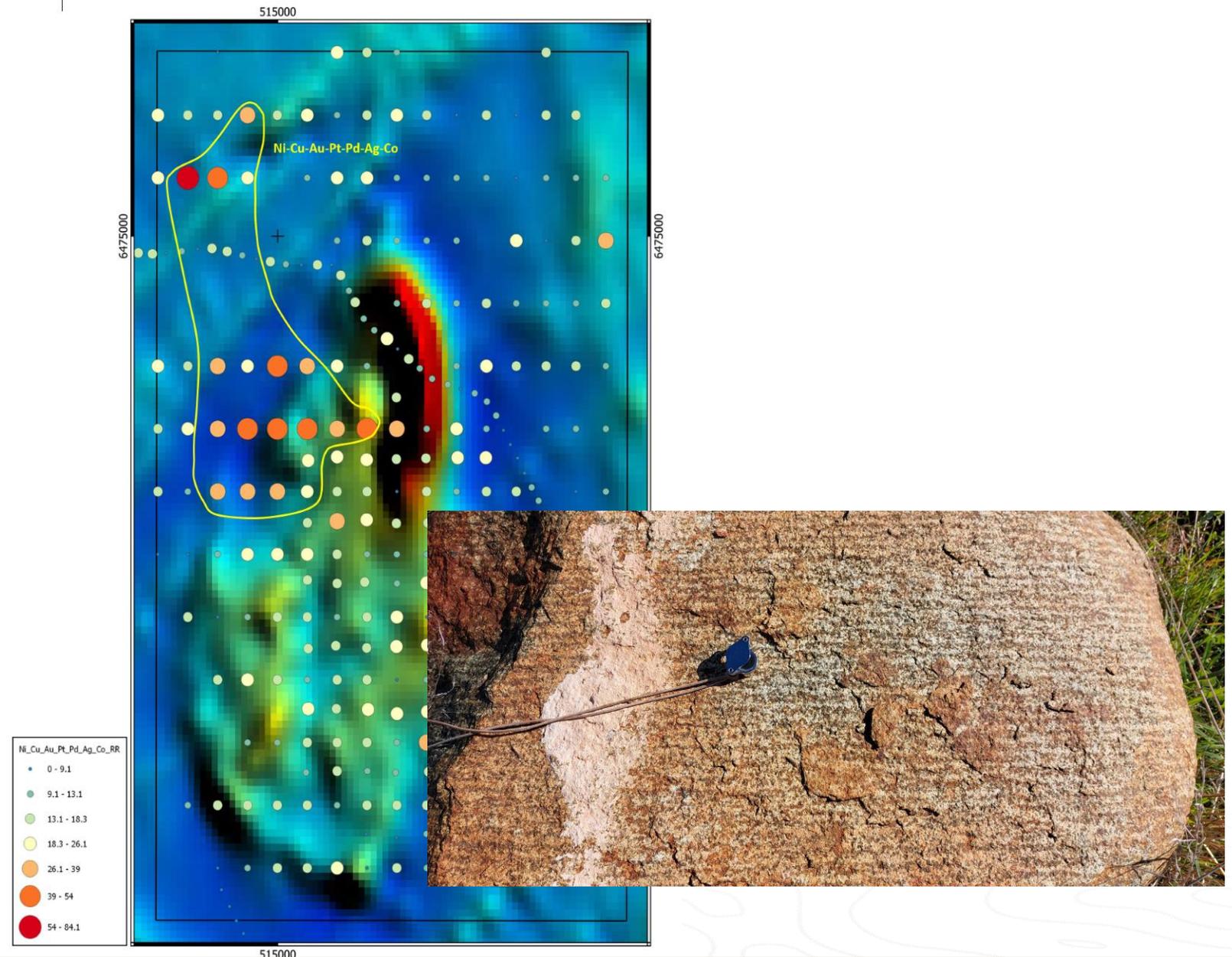
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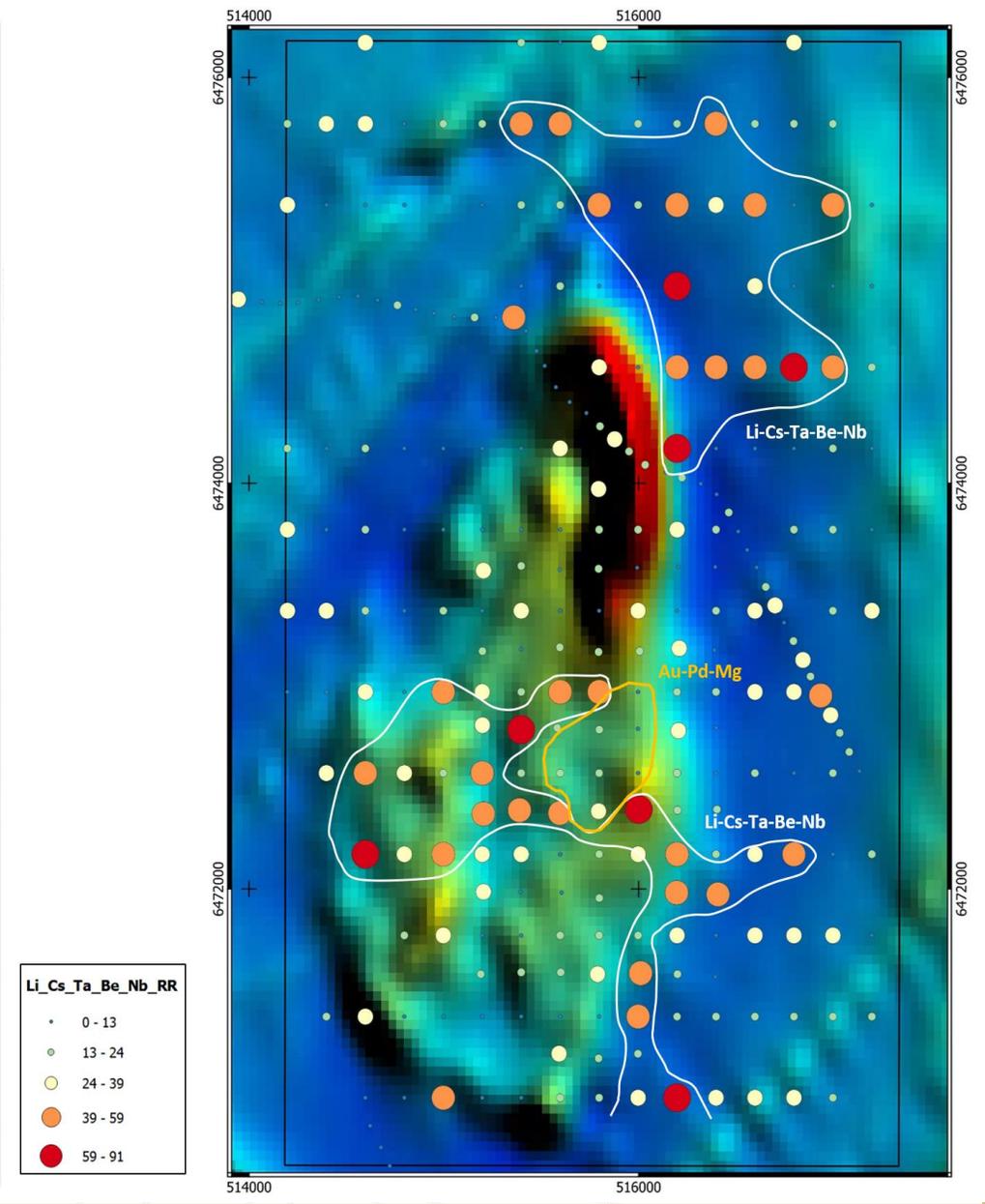
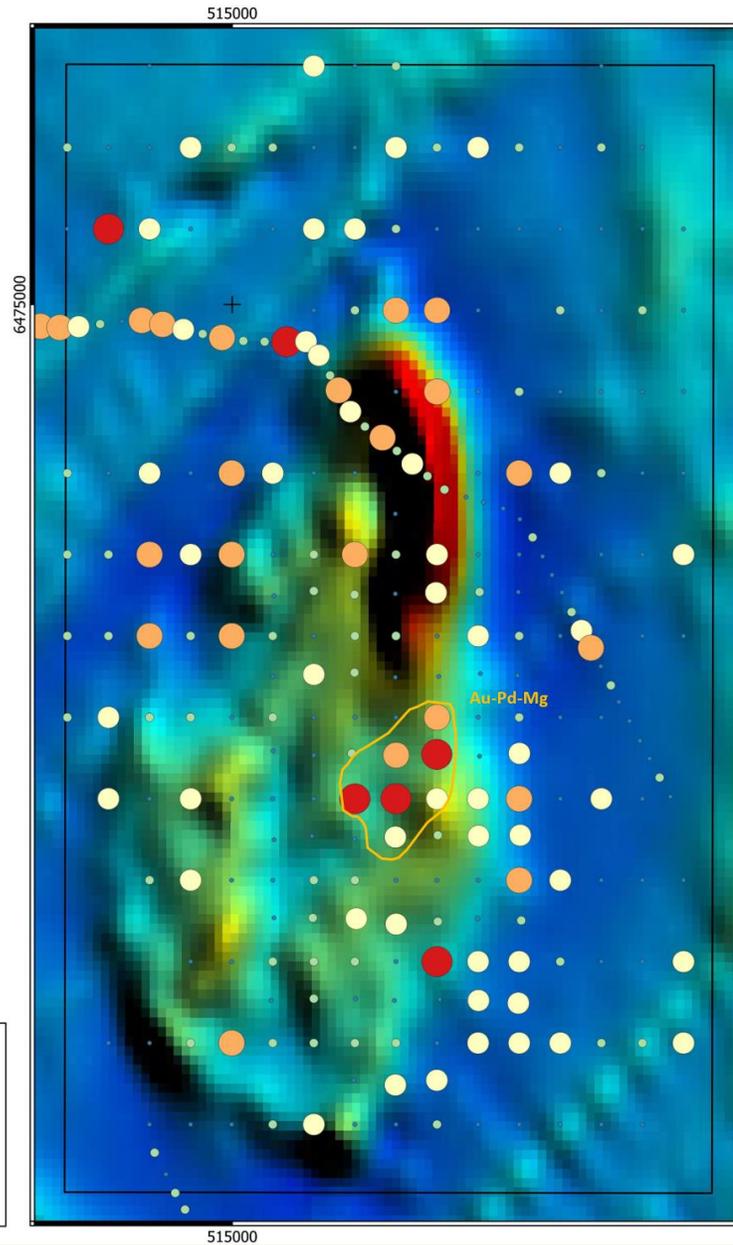
Beau⁷

- Drill targets for:
Ni-Cu-PGE
Au
Li
- Drilling Q1 2023



Beau⁷

GOLD
LITHIUM



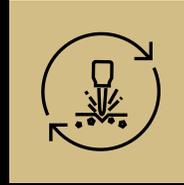
Next Steps and Strong News Flow



Drilling in 2023

Arkun

- Soil results awaited
- Follow up drilling Q1 2023



Soil geochemistry and geophysical surveys

Arkun, WA (IPT: 100%)

- Follow up ground work in progress

Other Projects

- Jumbo, Narryer Dalgara
- Other acquisitions and JV
- First pass soil results being interpreted



Portfolio Rationalisation

- Broken Hill JV IGO
- Commonwealth for sale
- Clermont: 1M shares in A8G
- Orange Minerals Ltd
\$180K cash and \$54k shares
- Sale of Blackridge

JORC Compliance



The information in this presentation relating to Exploration Results has been extracted from the following reports:

ASX Release Date	Title of ASX Release
1. 9 November 2021	IGO to farm-in to the Broken Hill Ni-Cu-PGM Project
2. 23 February 2016	Very high grade PGM nickel-copper in massive sulphide at Platinum Springs
3. 3 March 2022	Large EM Conductor identified at Platinum Springs
4. 8 December 2021	Impact significantly expands its WA Projects
5. 21 September 2021	Outstanding Soil Geochemistry Results at Arkun
6. 8 March 2022	Outstanding soil results at Jumbo
7. 18 August 2022	Outstanding soil results at Beau

Disclaimer

What You Should Know

Find out more – This presentation is being used as a presenter's aid with summarised information. See Impact's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange, which are available at www.asx.com.au or www.impactminerals.com.au, for more information.

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Competent Person Statement and JORC Compliance Exploration Results: *The review of exploration activities and results contained in this report is based on information compiled by Dr Mike Jones, a Member of the Australian Institute of Geoscientists. He is a director of the company and works for Impact Minerals Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mike Jones has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

The ASX Releases referenced below on on the Impact Minerals website at www.impactminerals.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the most recent market announcement for each project, and in the case of Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context un which the Competent Person's findings are presented have not materially changed from the original market announcement.