

ASX ANNOUNCEMENT

Date: 7 October 2014

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AUDIO INTERVIEW PRESENTATION AT THE AUSTRALIAN NICKEL CONFERENCE

Impact Minerals Limited is pleased to provide this recording of a presentation which Dr Mike Jones gave at the Australian Nickel Conference in which he reviews the Mulga Tank and Broken Hill nickel-copper-PGE projects. Drilling at Broken Hill is scheduled to commence this Quarter.

To listen to the broadcast, click on the following link:

<http://www.brr.com.au/event/127516>

Yours faithfully



Dr Michael G Jones
Managing Director