

Project Generators and Developers

Large land holdings in highly prospective regions

Disclaimer and Competent Persons Statement

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Exploration Results: The review of exploration activities and results contained in this report is based on information compiled by Dr Mike Jones, a Member of the Australian Institute of Geoscientists. He is a director of the company and works for Impact Minerals Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mike Jones has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Commonwealth Resource Statement: The information in this report which relates to Mineral Resources is based upon information compiled by Ian Glacken, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Ian Glacken is an employee of Optiro Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral resources and Ore Reserves. Ian Glacken consents to the the inclusion in the release of a summary based upon his information in the form and context in which it appears.

Introducing Impact Minerals (ASX:IPT)

Capital Structure

Listed on ASX	November 2006
Shares on Issue	1,322 million
Options/Warrants	500m listed 4c 15/06/20 IPTOA 31m unlisted Executive
Share Price	1.2c
Market Cap	\$16m
Cash	\$2.8m (at 30 September 2018)

Shareholders

Bunnenberg Family	15%
Squadron Resources	15%
ABC Beteiligungen	14%
Directors	3.6%
Top 20	60%
Top 50	68%
No of Shareholders	2,162



What a load of old nuggets!

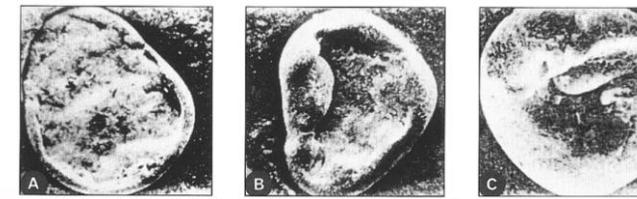
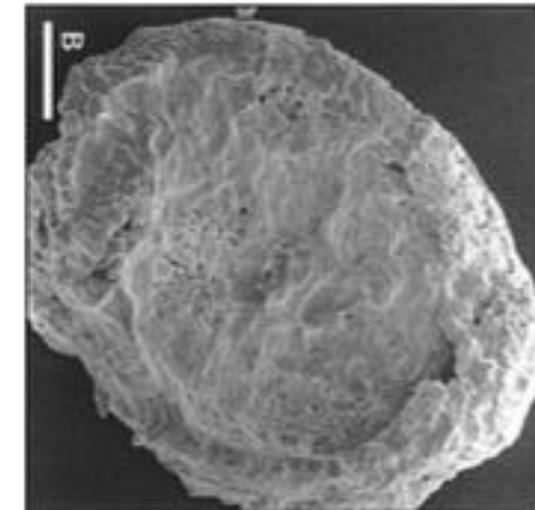
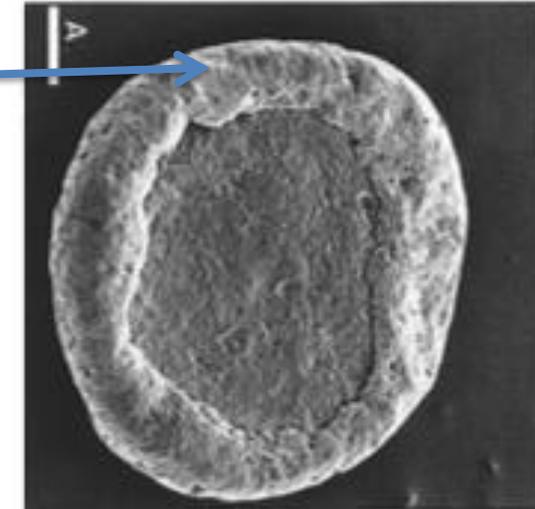
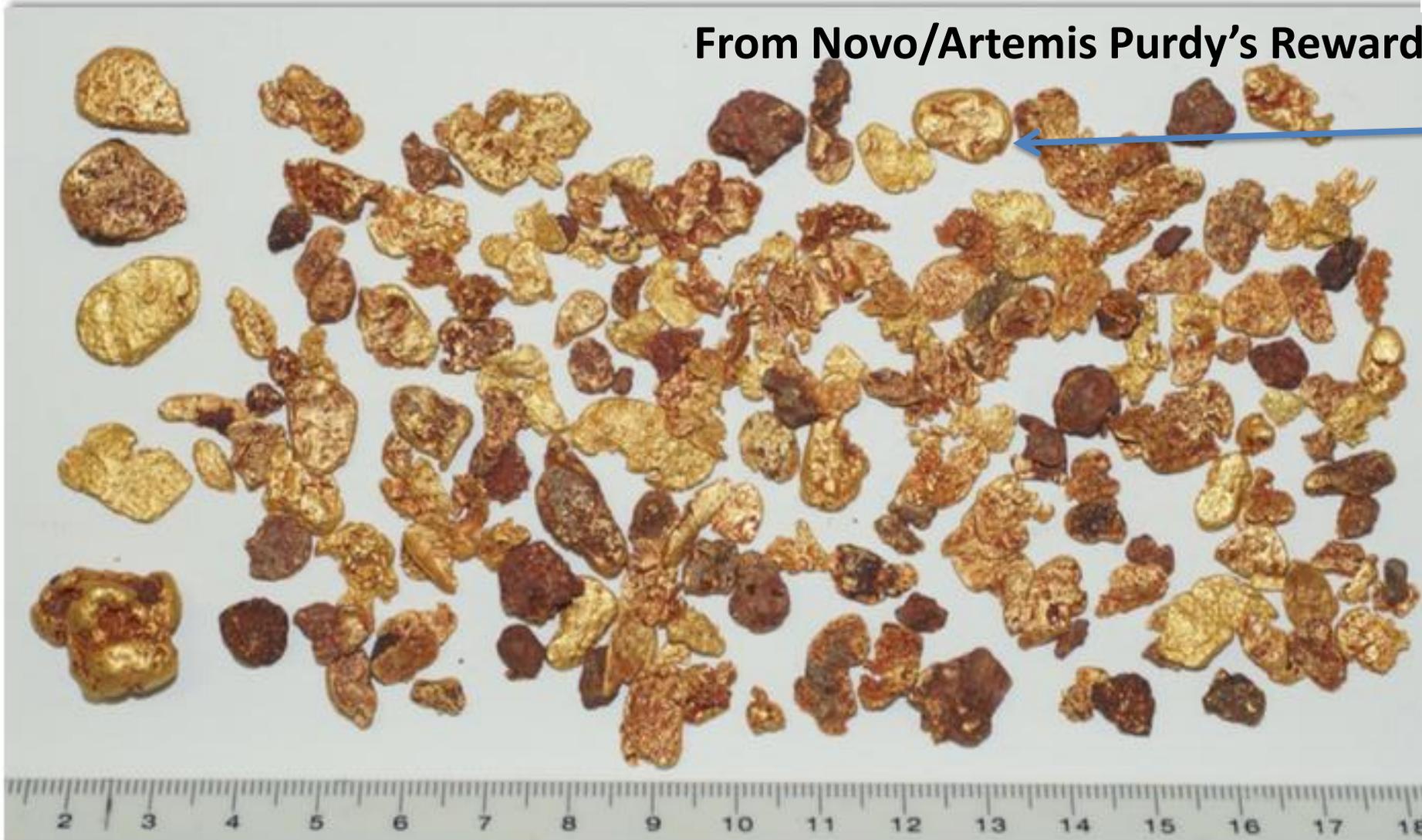
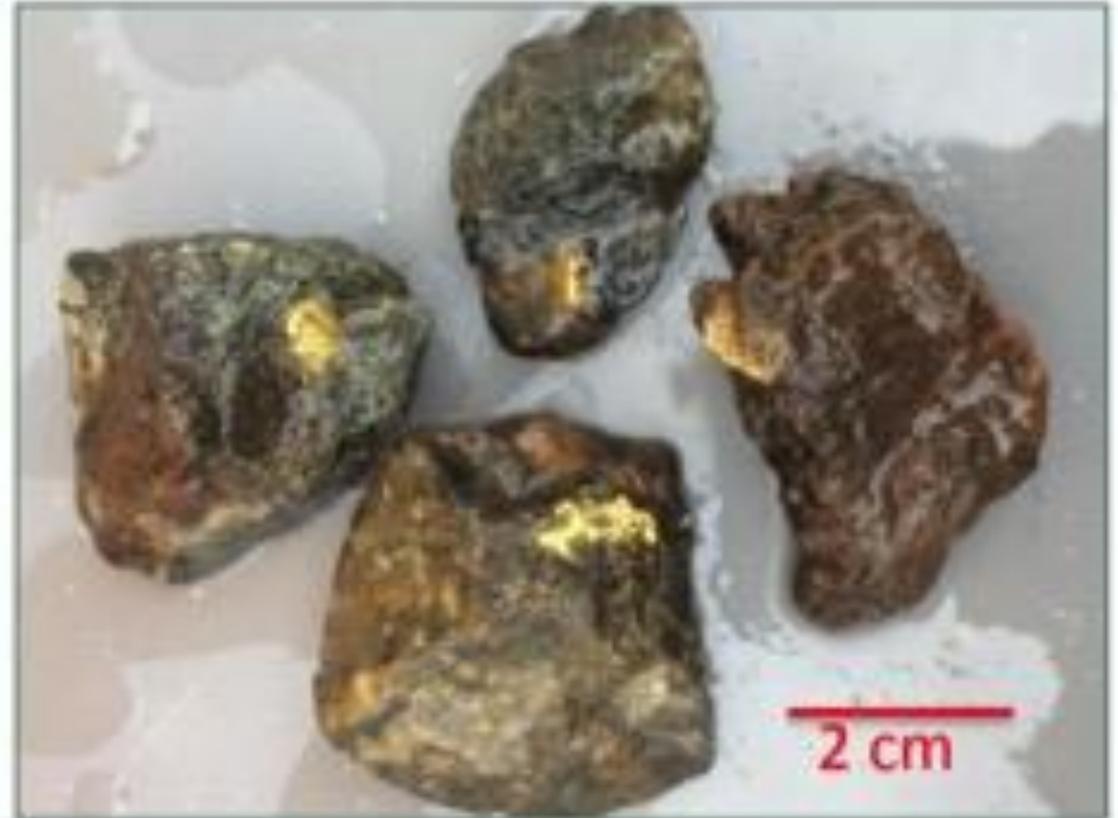
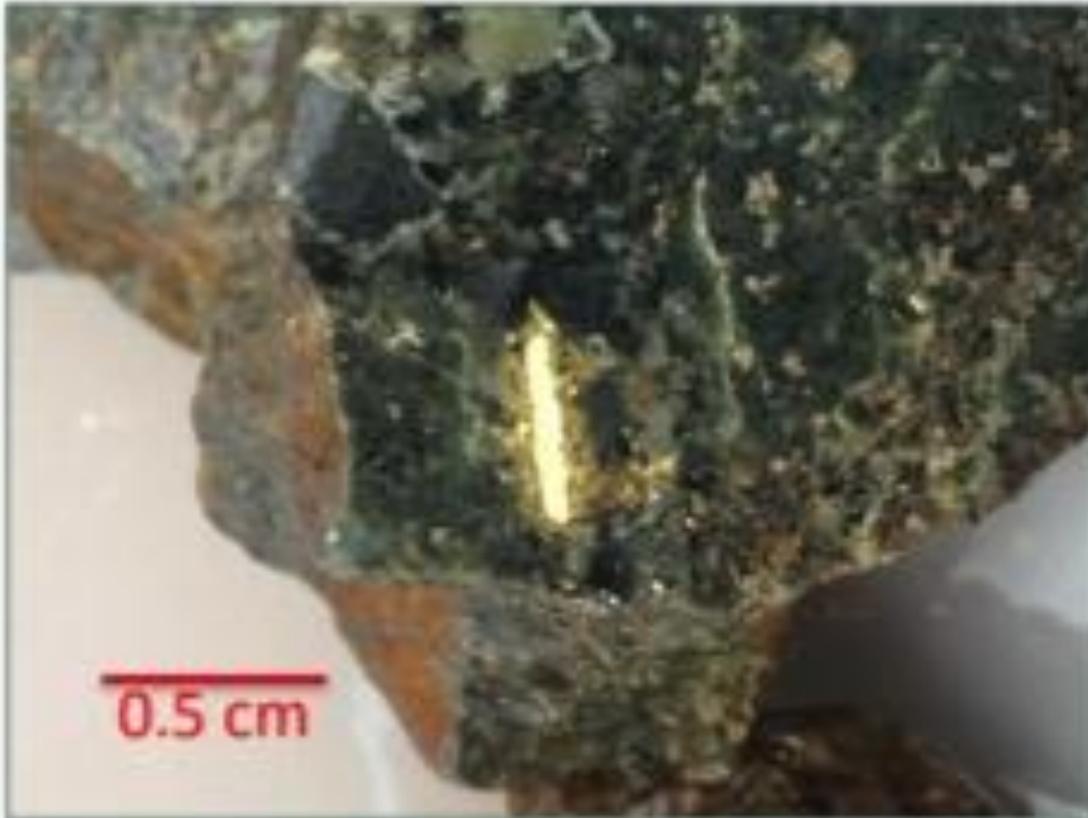


FIG. 1. Gold tonoids produced experimentally in a wind tunnel. A. After 6 hr. B. After 40 hr. C. After 100 hr. Diameter = 200 μm (Filippov and Nikirova, 1966).

From Novo/Artemis Purdy's Reward

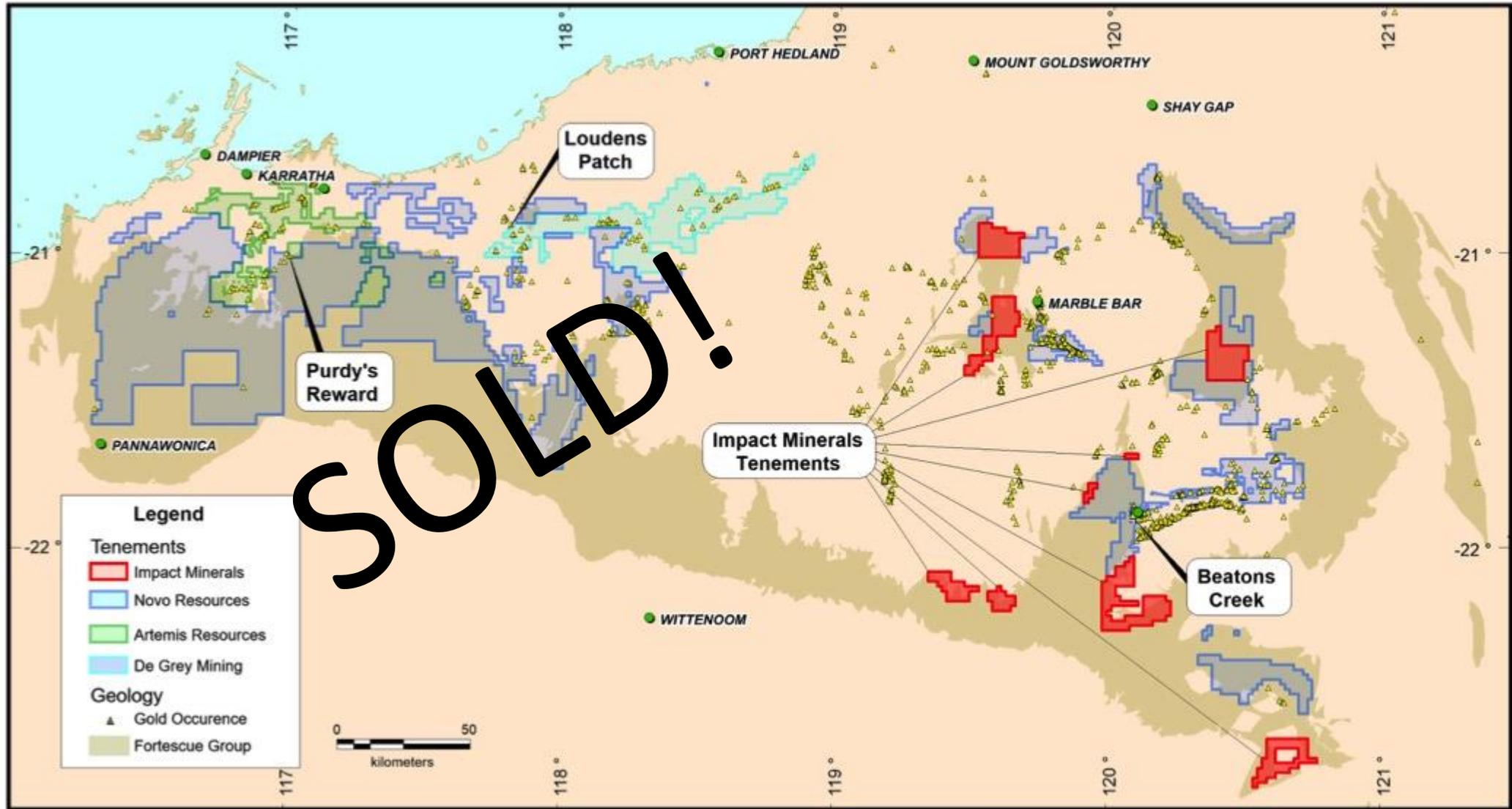


What a load of old nuggets! – they occur **WITHIN** c.2.7 billion year old rocks and have been exhumed by recent weathering



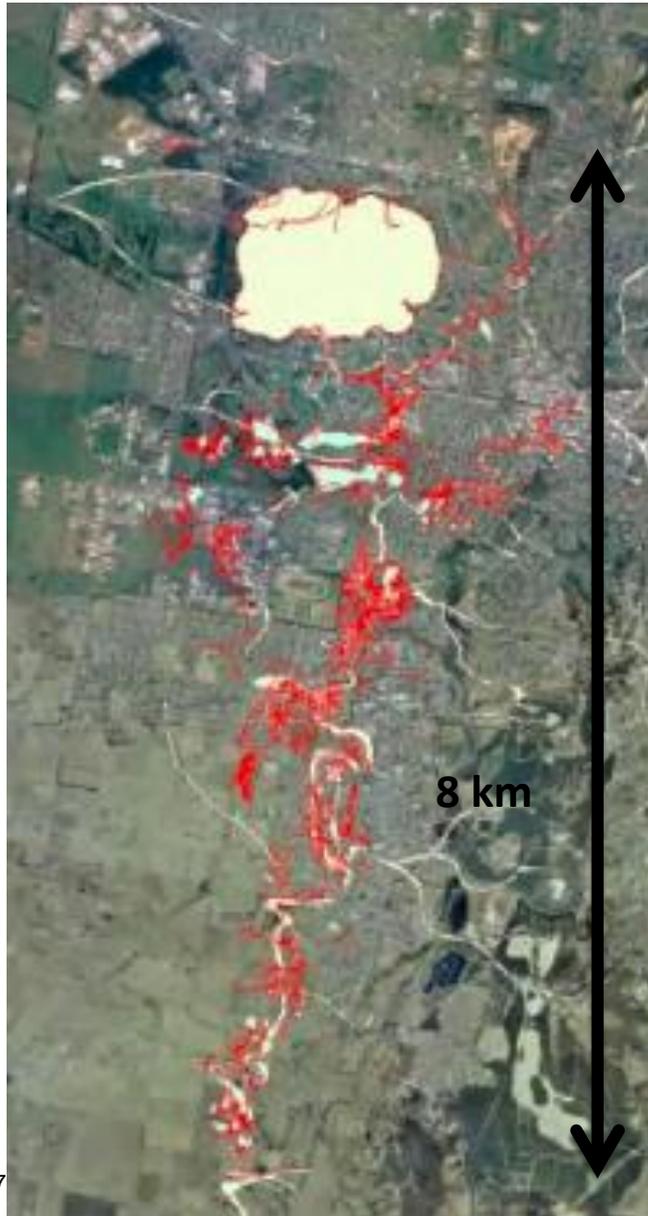
Nuggets are not the property of Impact Minerals Limited.

Pilbara Gold Project Strategic Landholding



Nuggets found in POSSIBLY the same position over much of the Pilbara

The Ballarat Deep Leads: 8 million ounces of gold from conglomerate

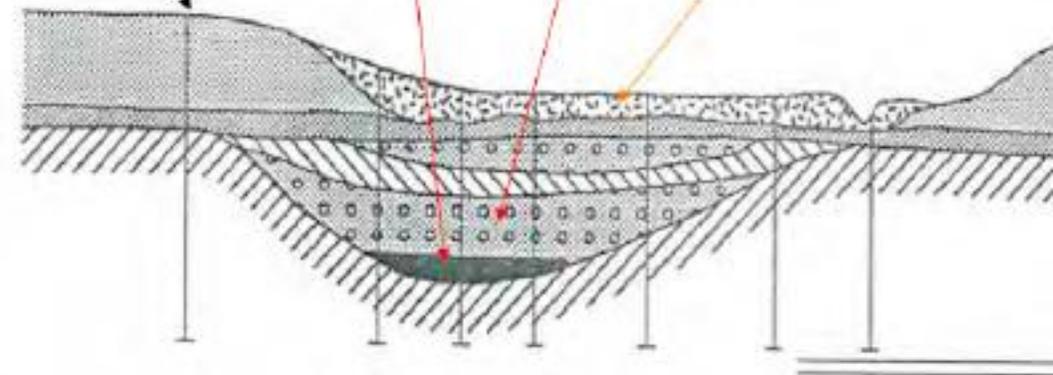


Drill hole

Gutter

Drift

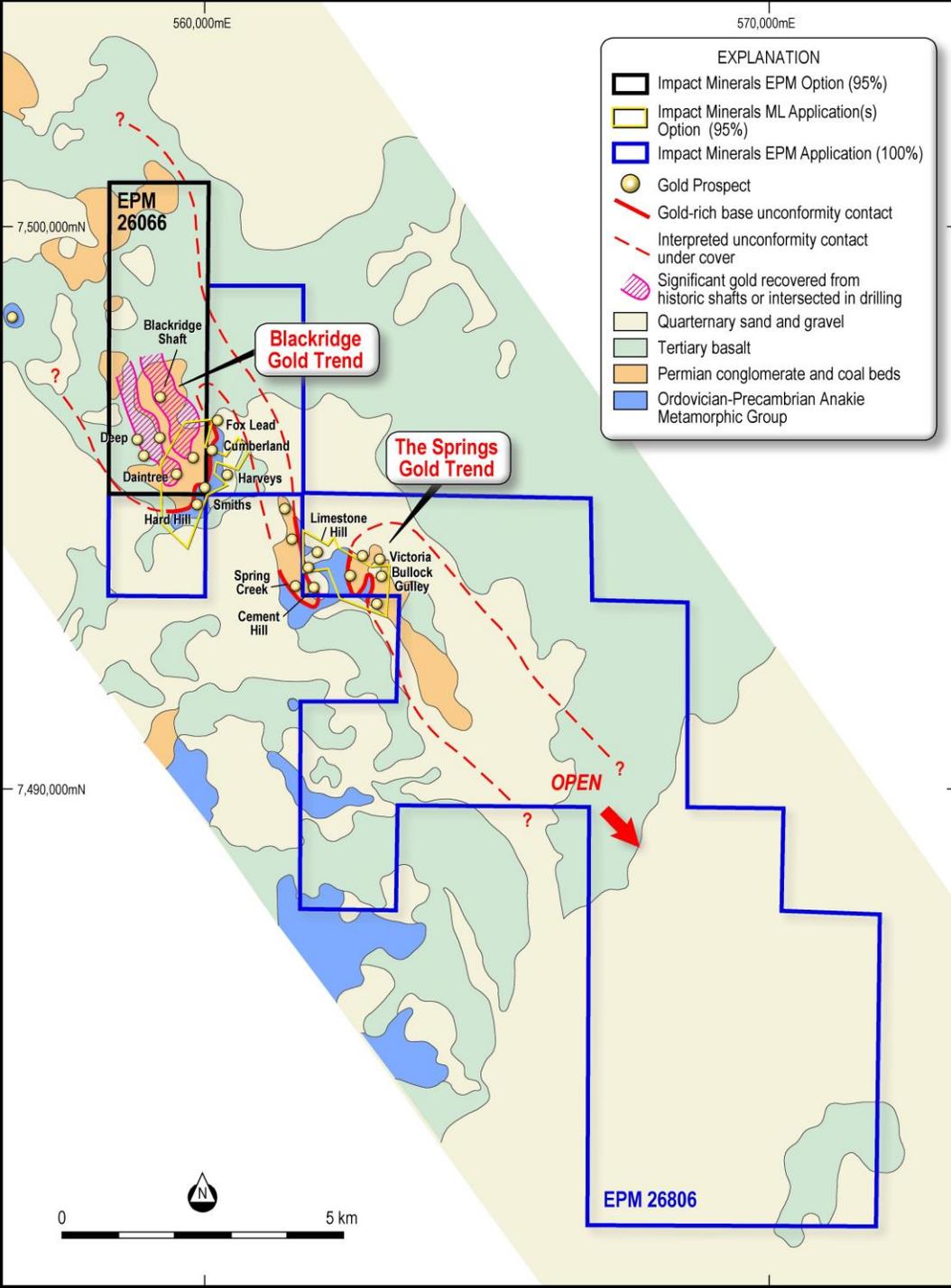
Basalt



impact.
MINERALS

The Blackridge Conglomerate Gold Project, Clermont, QLD

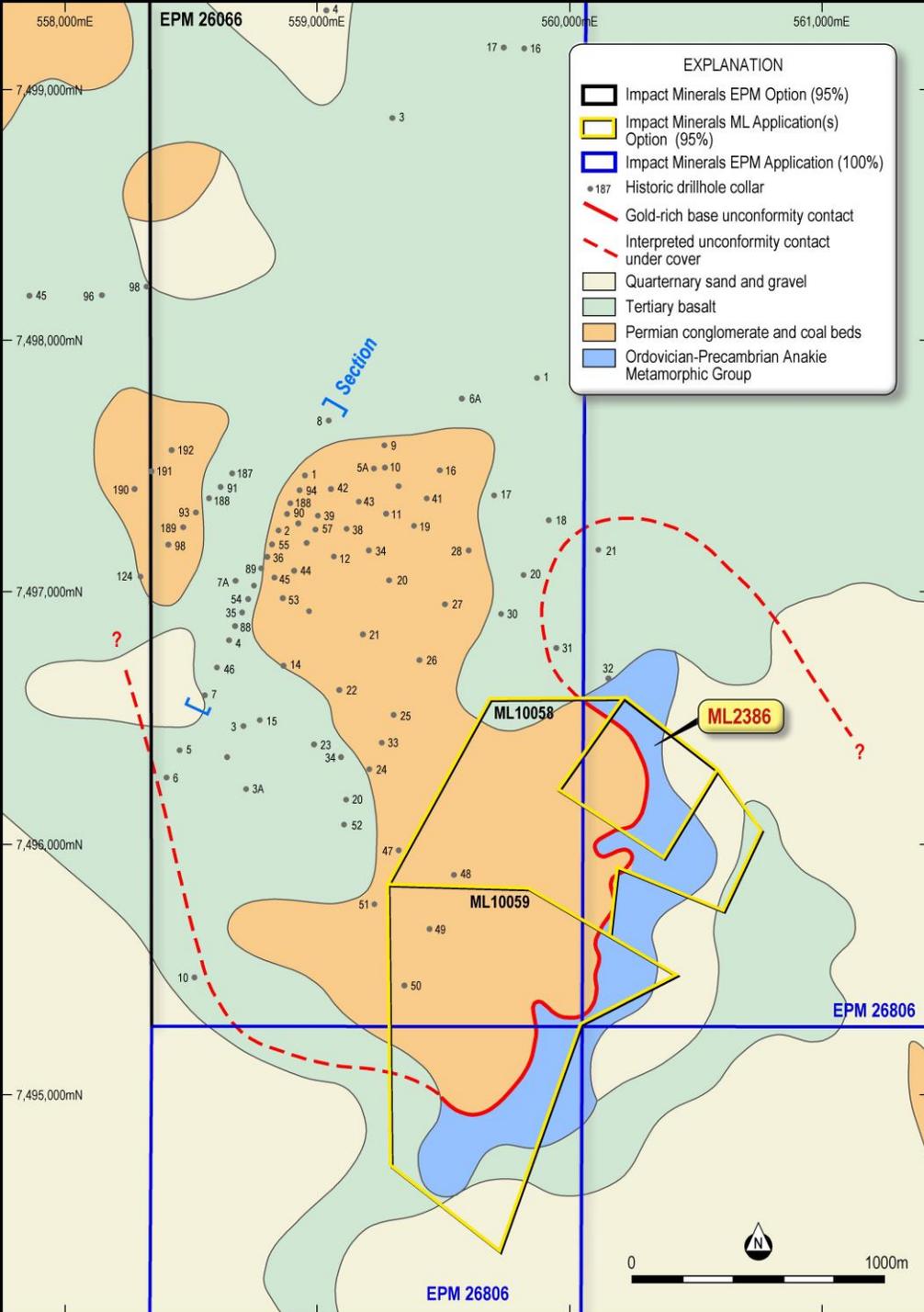




Blackridge Project

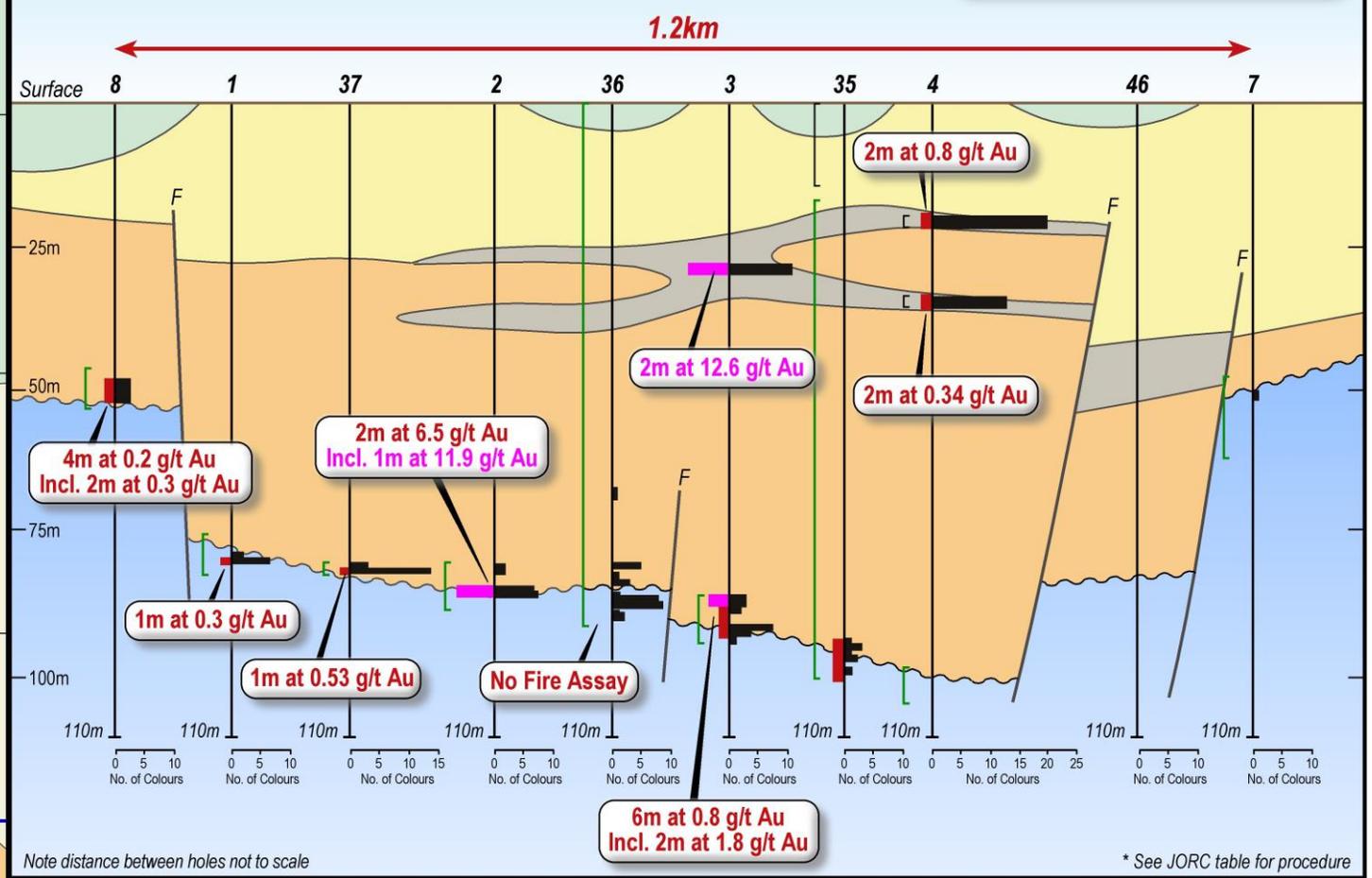
- 100% owned Exploration Licence
- Option to purchase 95% of four MLA's and one EPM for \$230,000.
- Purchased fully granted ML for \$37,000.
- Covers 25 km of strike and up to 30 sq km of prospective unconformity
- Goldfield produced 185,000 ounces out of a regional production of 300,000 ounces*
- No significant exploration for 25 years

* Refer IPT ASX Release 29 May 2018.



- * Calculated > 1.0 g/t Au
- * Calculated > 0.1 g/t Au
- [] Zone tested
- Panned concentrate sample
- Au hand picked number of colours
- F Fault

- Tertiary basalt
- Permian sandstone
- Carbonaceous shale
- Permian conglomerate and coal beds
- Ordovician-Precambrian Anakie Metamorphic Group



Do the math: 2,000 m by 1,200 m x 2 m x 2 x ? g/t = ?

Rock Type

Gold Values

0m

Coarse wash

15-18 g/t
(16.5 g/t)

10-12 dwt
per ton

Very fine
sandy wash

Colours
only

Coarse wash

15.5 g/t
1/2 oz per ton

4 dwt to the dish
320 g/t
103 oz per ton

Wash with 1cm
layers of black shale

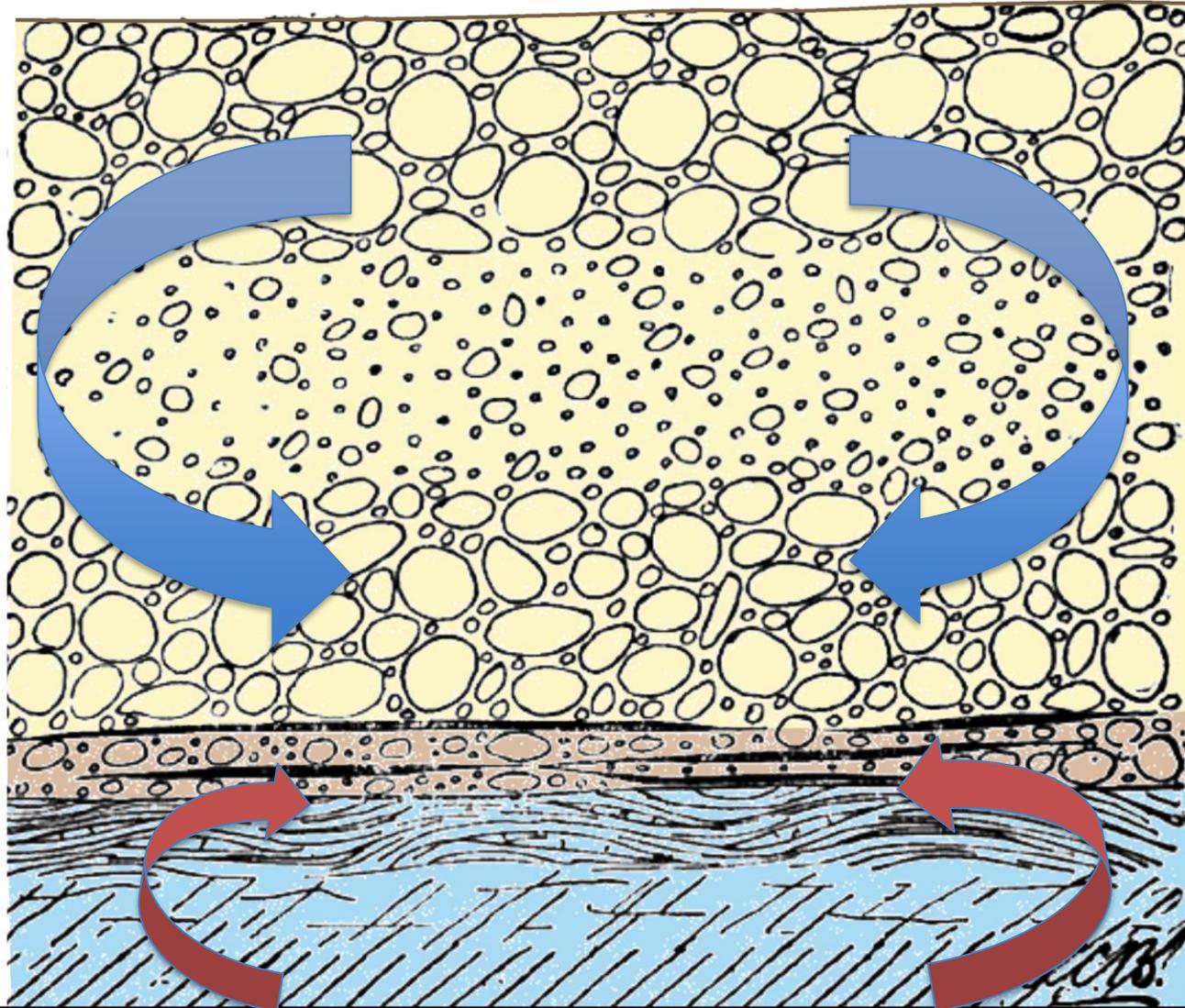
Leader schist

Broken schist

Solid schist

2m

**Unconformities
are one of the
best places for
fluid mixing
and gold
deposition**





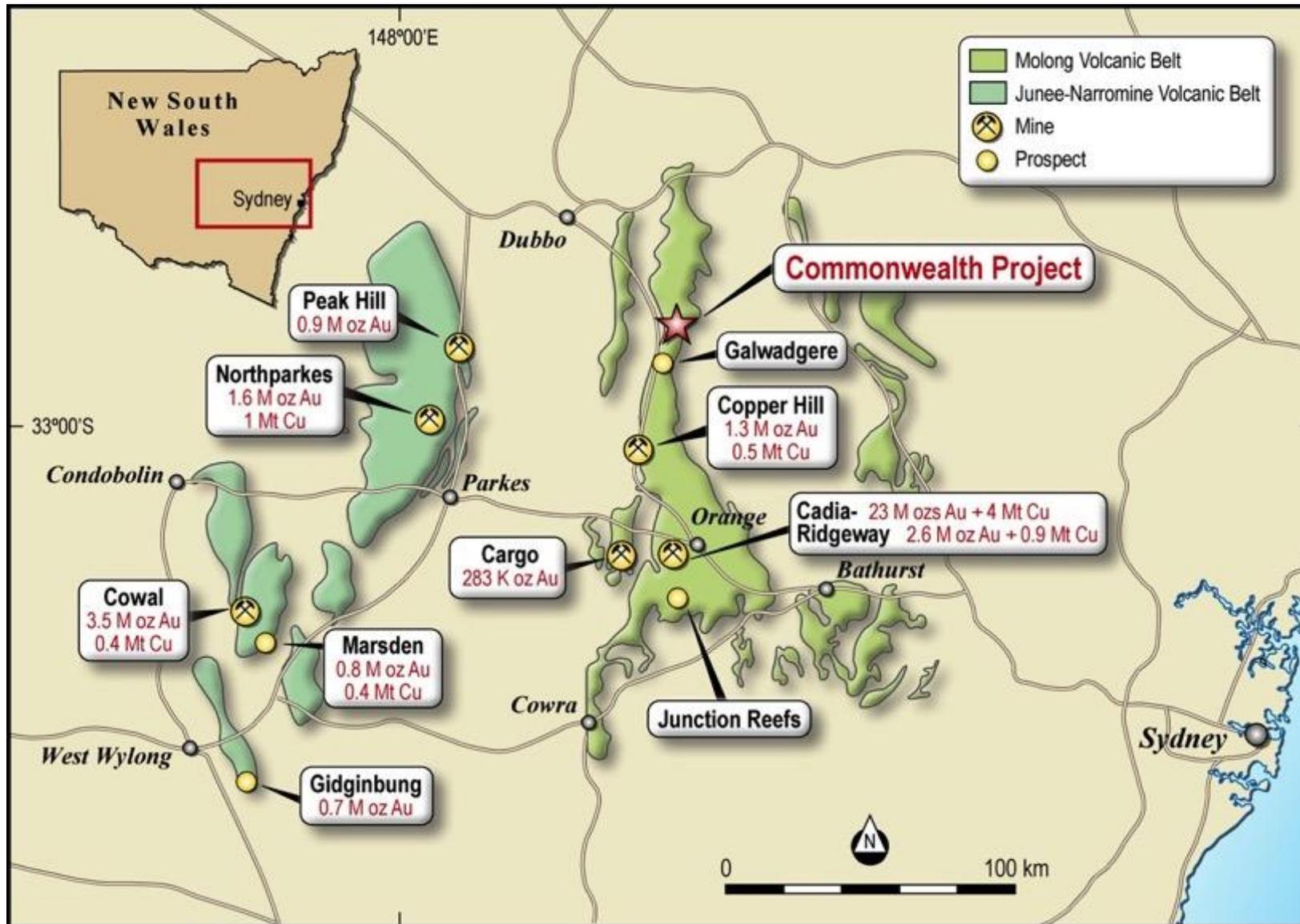
The next major discovery in the Lachlan Fold Belt?



Silica Hill

Commonwealth Resource

Major Copper-Gold Mining Province



Inferred Resource Statement

Category	Tonnes	Au ppm	Ag ppm	Cu%	Pb%	Zn%
Inferred	722,000	2.8	48	0.1	0.6	1.5

- 722,000 tonnes at 4.5 g/t gold equivalent for **110,000 gold equivalent ounces**
- Including **145,000 tonnes at 10 g/t gold equivalent for 47,000 gold eq oz**
- (4.5 g/t Au, 142 g/t silver, 4.8% zinc, 1.7% lead, 0.2% copper)
- >1,000 oz gold equivalent per vertical metre from surface
- Potential very profitable starter pit

Resource Statement released to the ASX 19 February 2015 *“Maiden high grade resource at Commonwealth, NSW.”*

Impact Minerals confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcements referred to and in the case of Mineral Resource Estimates, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

Discovery beneath Silica Hill – High grade Au-Ag



Extensive disseminated “ruby-silver” minerals and semi-massive and vein sulphide

CMIPT046: *Bonanza grades*

*including 1 metre at **21.3** g/t Au eq (12.2 g/t Au and 680 g/t Ag)*

*including 0.3 metres at **37.8** g/t Au eq (23 g/t Au and 1,110 g/t Ag)*

Within large bulk mining widths

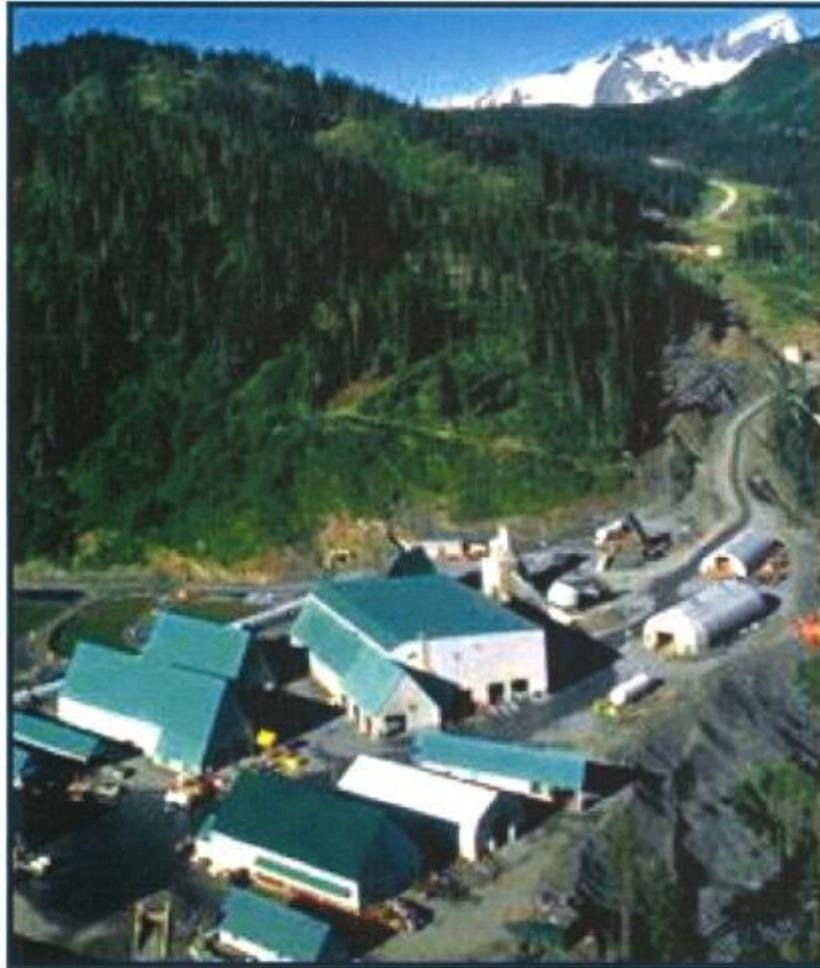
41.3 metres at **4.7 g/t Au eq (2.0 g/t Au and 176 g/t Ag) from 61 m**

A Very Large System: Still Expanding



The Worlds Most Famous High Sulphidation Gold-Rich VMS

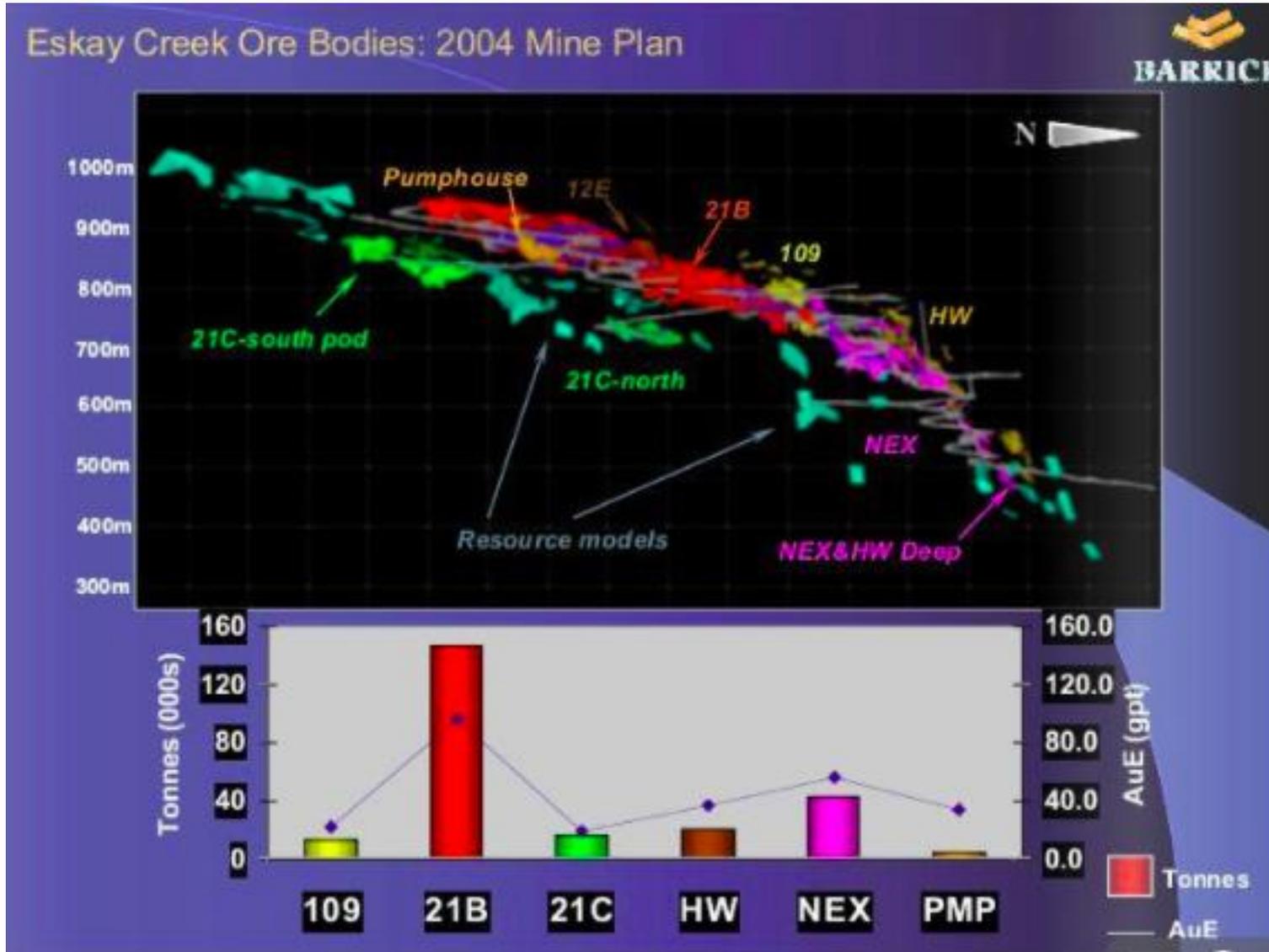
Eskay Creek Mine



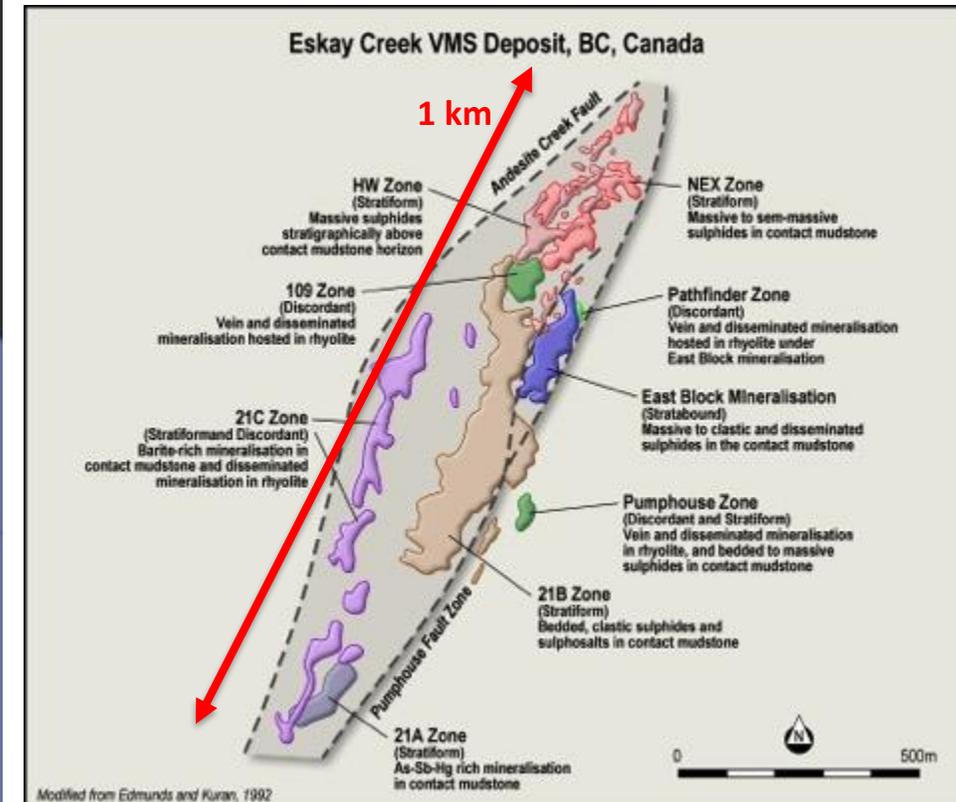
- Barrick Gold Operation
- 2nd Richest Gold Mine in Canada
- 5th largest silver producer worldwide
- Best deposit of its class in the world
- >4 million ounces of gold
- >150 million ounces of silver



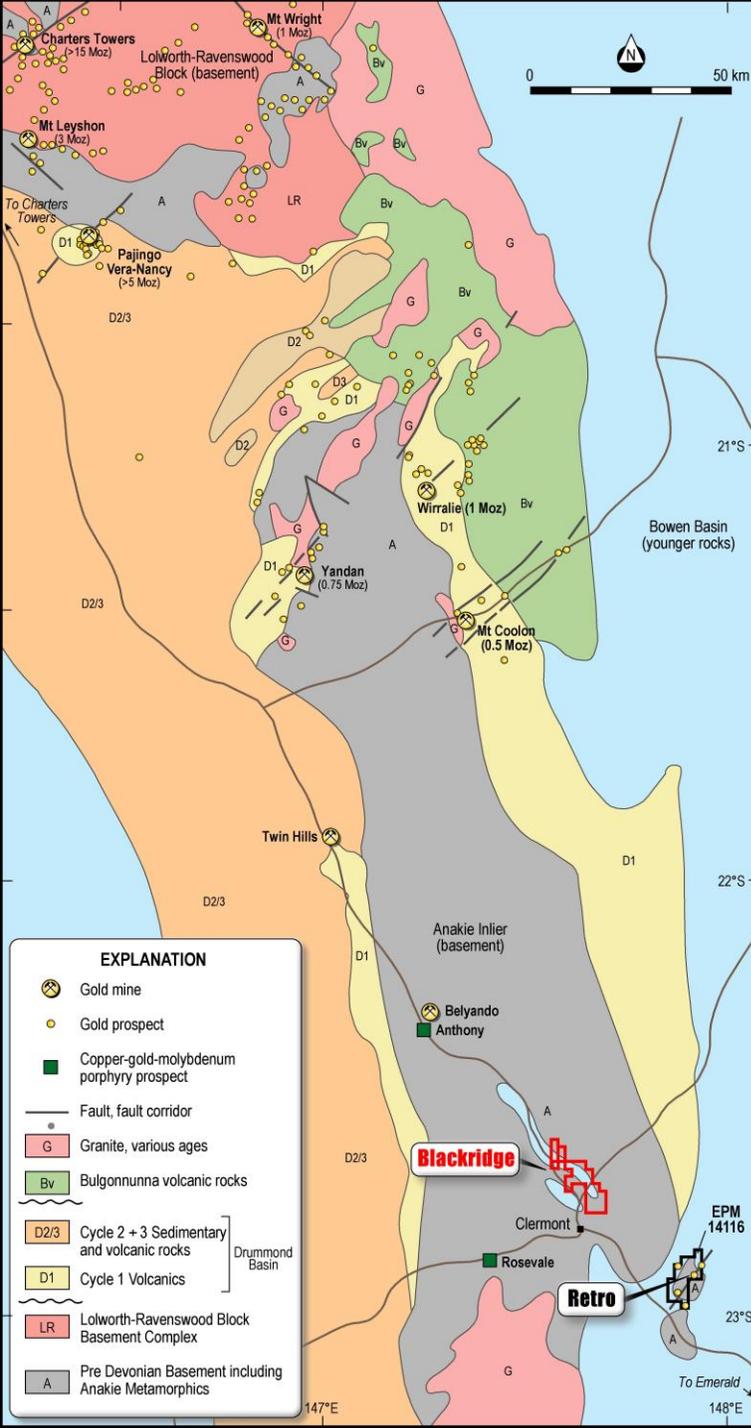
The Worlds Most Famous High Sulphidation Gold-Rich VMS



- 1 km strike length
- Small tonnage – high grade
- Possibility of 21B-style at depth!

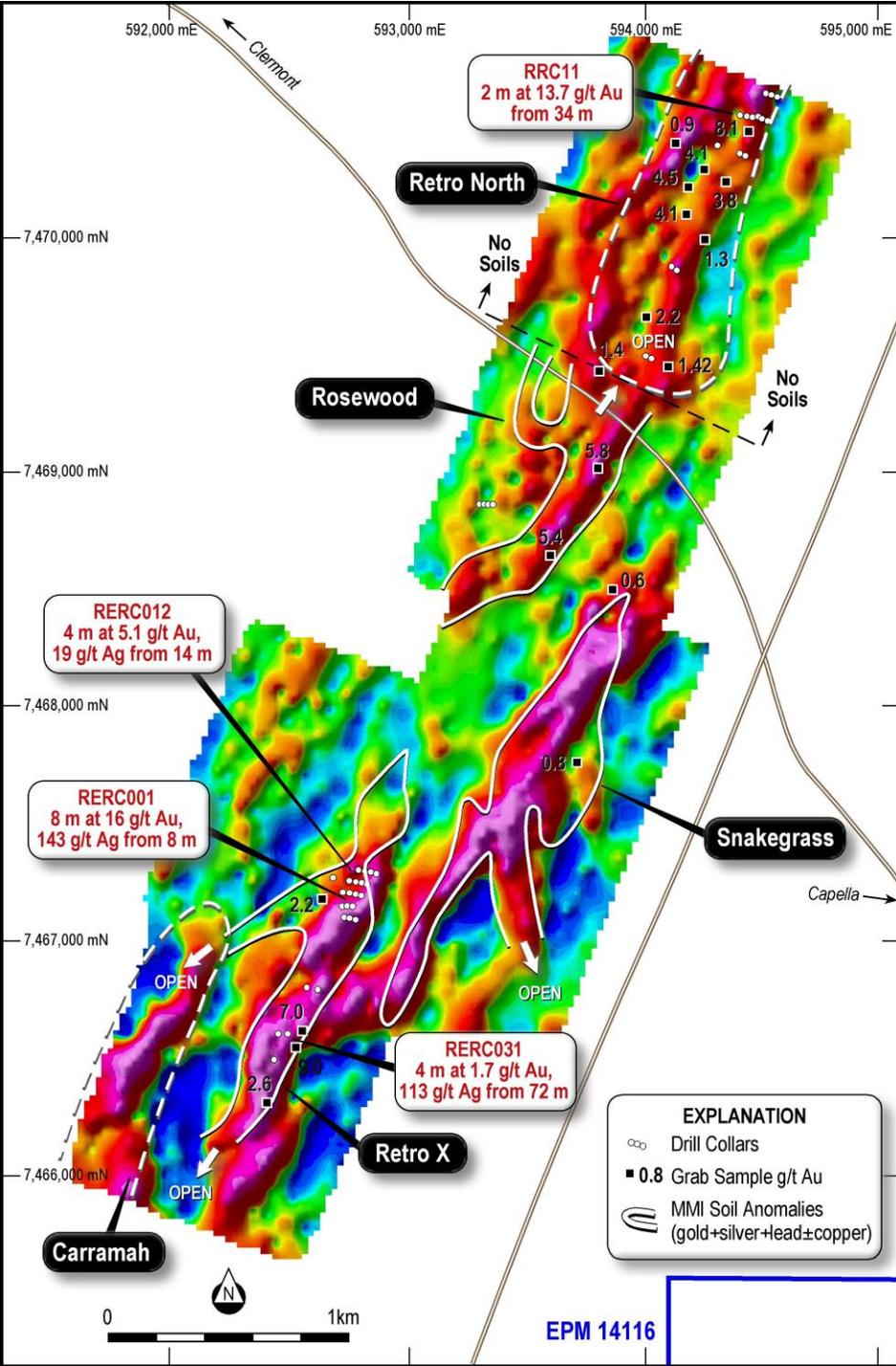


Retro Project, Clermont



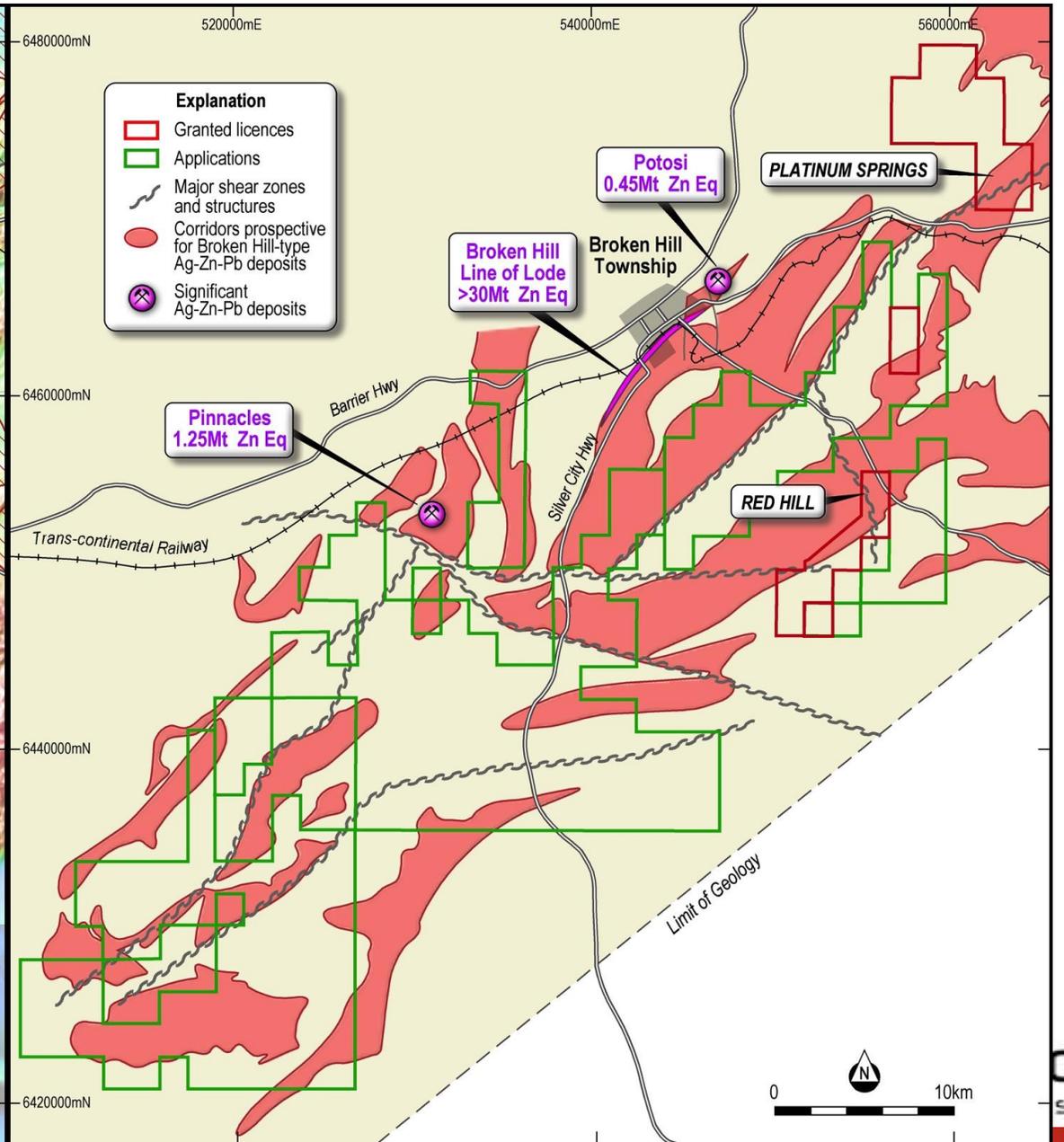
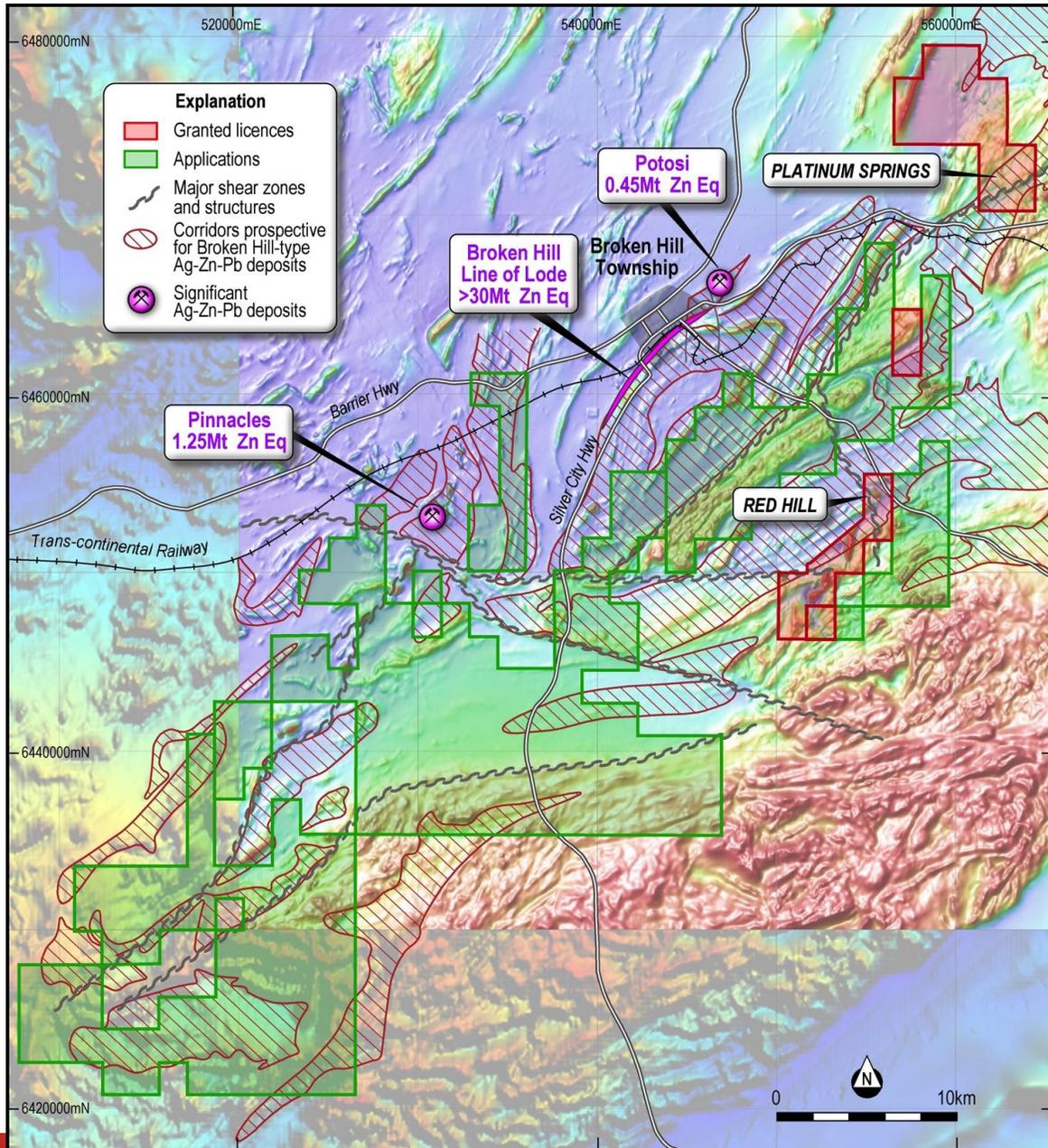
- Drummond Basin
- Prolific epithermal gold belt with several world class deposits :
Pajingo >4 Moz Au,
Mt Leyshon 3 Moz,
Mt Wright 1 Moz,
Wirralie 1 Moz
- Impact retained Clermont for 12 years!
 - Identified possible 10 km Intrusion Related Gold System: Retro Fault System

IP Results and Drill Targets



- Gradient Array IP survey identifies 6 km long vein system
- Invictus 2012 drill programme:
 - 4 m at 1.7 g/t Au, 113 g/t Ag, 0.6% Cu, 0.6% Pb and 0.4% Zn from 73 m;**
- Best historic drill intercepts including:
 - 8 m at 16.1 g/t Au, 143 g/t Ag, 5.6% Cu, 7.8% Pb from 8 m**
- Defined a *Target Mineralisation* of: **220,000 to 268,000t** at a grade of between **2.2-2.7 g/t Au, 20-25 g/t Ag, 0.4-0.5% Cu, 0.9-1.1% Pb and 0.5-0.6% Zn** for **37,000 to 45,000 oz AuEq** along a strike of 300 m to 85m depth;
- Open at depth and along strike

BROKEN HILL PROJECT – IPT 100%



Maiden Drilling at Red Hill – Highest Recorded PGM in Australia



RHD012: 3.5 metres of semi-massive and vein sulphide returned

2.9% nickel, 2.3% copper, 159 g/t (5.3 ounces) 6PGE+gold

144 g/t (4.6 ounces) palladium, 5 g/t platinum, 6 g/t gold

1.7 g/t rhodium, 2.6 g/t iridium, 2.0 g/t osmium and 1.1 g/t ruthenium

Under Option for \$5 million joint venture: negotiations in progress