

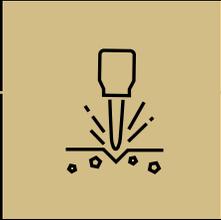
# impact.

MINERALS

## An Emerging Western Australian Battery Metals Explorer



# The Key to Exploration Success: Large Strategic Ground Holdings: Ni-Cu-PGM-Au; LCT Pegmatites; REE-Rb



## Early stage Gold, Ni-Cu-PGM and LCT Pegmatites

### WA Projects (IPT 100% or 80%)

- Doonia, WA: walk up drill target for gold drilled Q1 2022.
- Arkun, WA: Large strategic ground holding of 2,000 sq km in the emerging Ni-Cu-PGE Province near Julimar (Chalice Mining NL). Surrounded by Anglo American Corporation
- Four new JV's using emerging geophysical technology



## \$18 million joint venture with IGO on emerging high grade Ni-Cu-PGM discovery

### Broken Hill, New South Wales (IPT 100%)

- Home to the giant Broken Hill silver-lead-zinc deposit (>300 Mt)
- Large strategic ground holding of 815 sq km
- Major JV with IGO over two tenement: ground EM survey commenced in January 2022.
- Large EM conductor found: drilling late 2022
- Remaining tenements: considering options.



## Other Strategic Holdings Rationalisation of portfolio in progress

### Commonwealth, NSW (IPT: 100%)

- Home to the giant Cadia copper-gold deposit (>40 Moz Au, >10 Mt Cu)
  - Large strategic ground holding of 700 sq km

### COMPLETED DEALS

- **Blackridge, QLD**: Sold for \$80,000 cash with \$350,000 cash in 2 years and 1% royalty  
**\$600,000** in shares in ASX juniors

# About Impact Minerals (ASX: IPT)



## Capital Structure

Listed on ASX	November 2006
Shares on Issue	2,200 million
Options	157M unlisted
Share Price	1.2 c
Market Cap	\$25 million
Cash	A\$2 million

## Shareholders

Bunnenberg Family	10%
ABC Beteiligungen	10%
Directors	2.4%
Top 20	43%
Top 50	52%
No of Shareholders	3,700



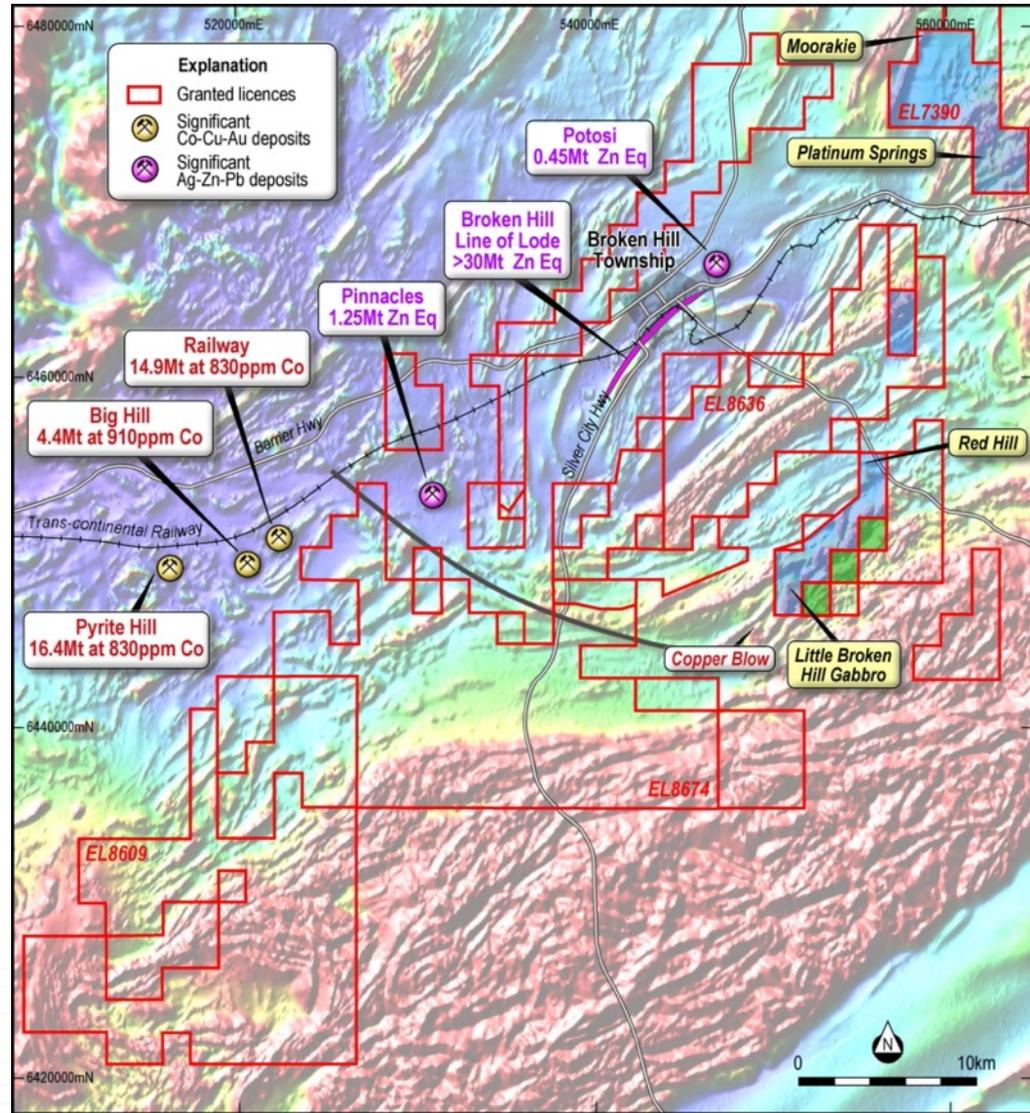
A red rectangular box with a white border. Inside the box, there is a white calendar icon with a red date marker. Below the icon, the text "18 month Share price" is written in white. The box is set against a background of a topographic map.

Major exploration and commodity boom in progress driven by war and government larceny

# Broken Hill Project, PGM-Nickel-Copper, New South Wales



# Broken Hill Project Overview



## High grades of all six PGM's

1. Major land position of 815 sq km in one of Australia's most prolific mining belts
2. High PGM grades including rare PGM's Rh, Os, Ru and Ir
3. Multiple targets over 25 km for nickel-copper-PGM deposits
  - **Moorkai:** High grade rock chip samples over 9 km trend
  - **Platinum Springs:** high grade magmatic nickel-copper-PGE sulphide
  - **Red Hill:** Impact discovery of very high-grade PGE's
  - **Little Broken Hill:** poorly explored intrusion similar to Jinchuan and Voiseys Bay
4. Potential for million ounce PGM discovery with drilling in progress
5. Joint venture with IGO for Ni-Cu-PGM
6. Significant zinc-lead-silver potential

## Major Joint Venture with IGO<sup>1</sup>



\$18 million over 8 years to earn 75%



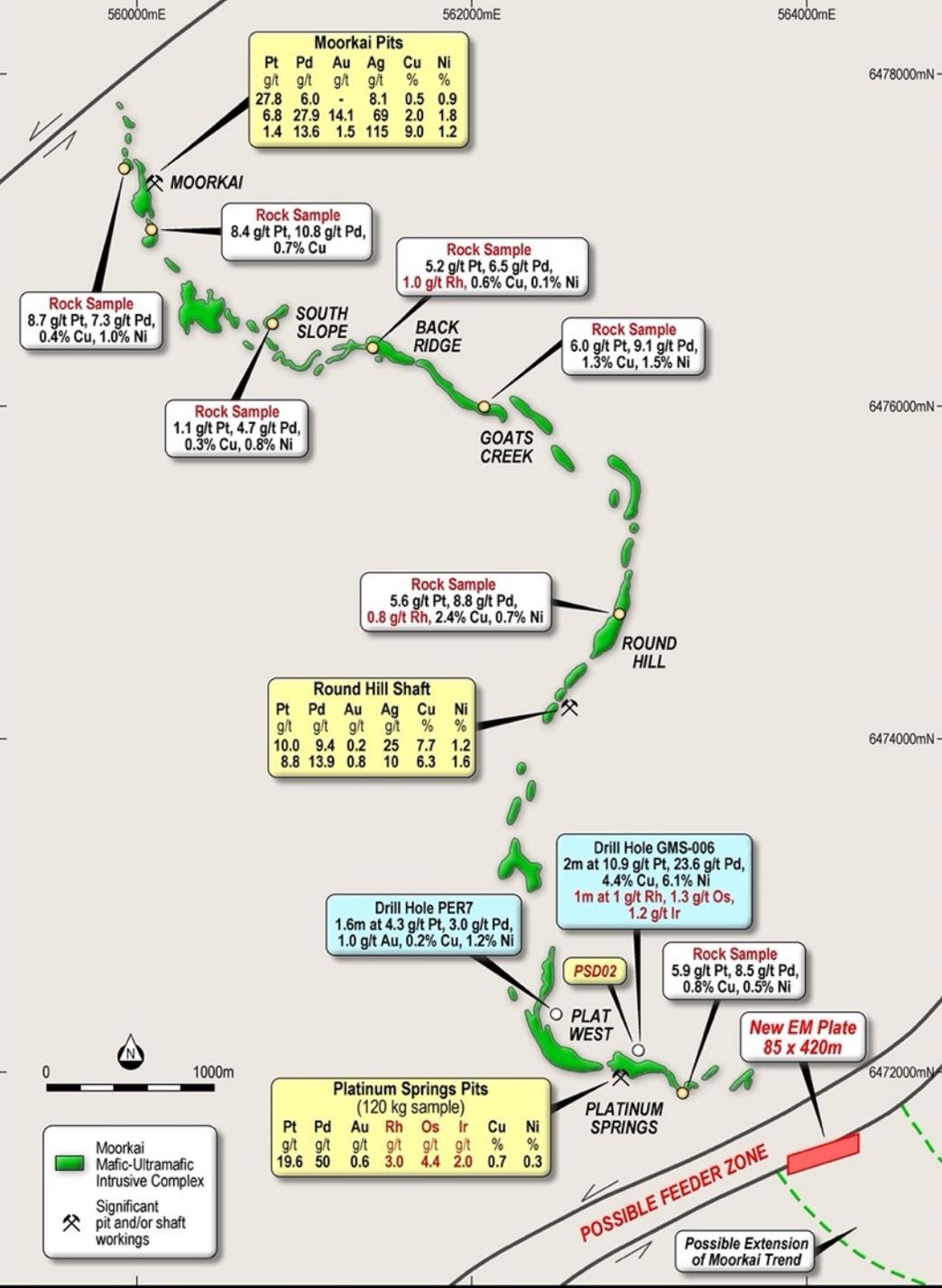
Stage 1: \$6 million to earn 51%

Stage 2: a further \$12 million to earn 75%



\$500,000 before withdrawal:

deep penetrating EM survey in progress: significant conductor discovered



# Magmatic Ni-Cu-PGM sulphides Moorkai-Platinum Springs<sup>2,3</sup>

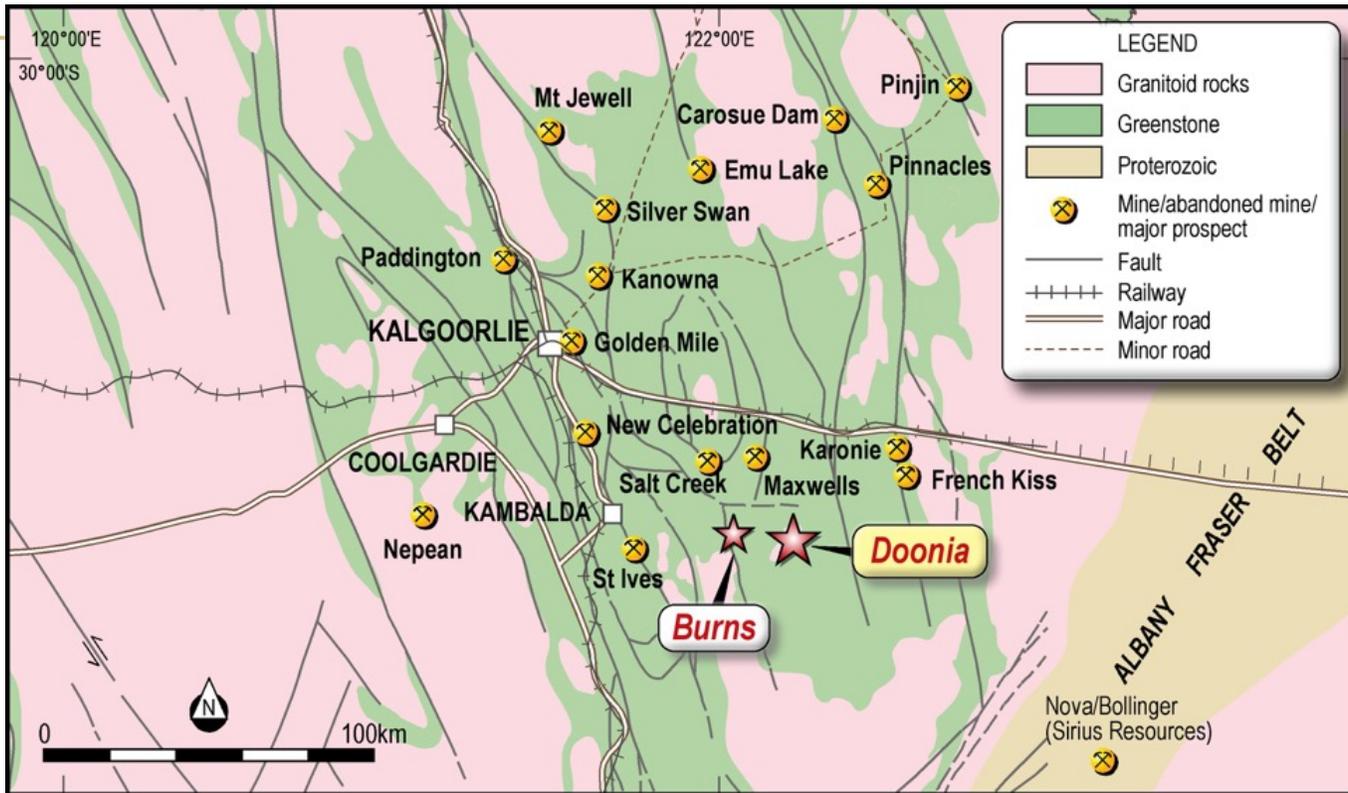


## Platinum Springs

- 0.6 metres at 11.5 g/t platinum, 25.6 g/t palladium, 1.4 g/t gold, 7.6% copper, 7.4% nickel, 44.3 g/t silver, 0.16% cobalt, 1.3 g/t rhodium, 1.7 g/t iridium, 2.0 g/t osmium and 0.8 g/t ruthenium from 57.1 metres down hole within
- Richest ore in Australia?
- Southern end of the 9 km Moorkai Trend dripping in PGE's
- New EM Conductor at southern end of Trend

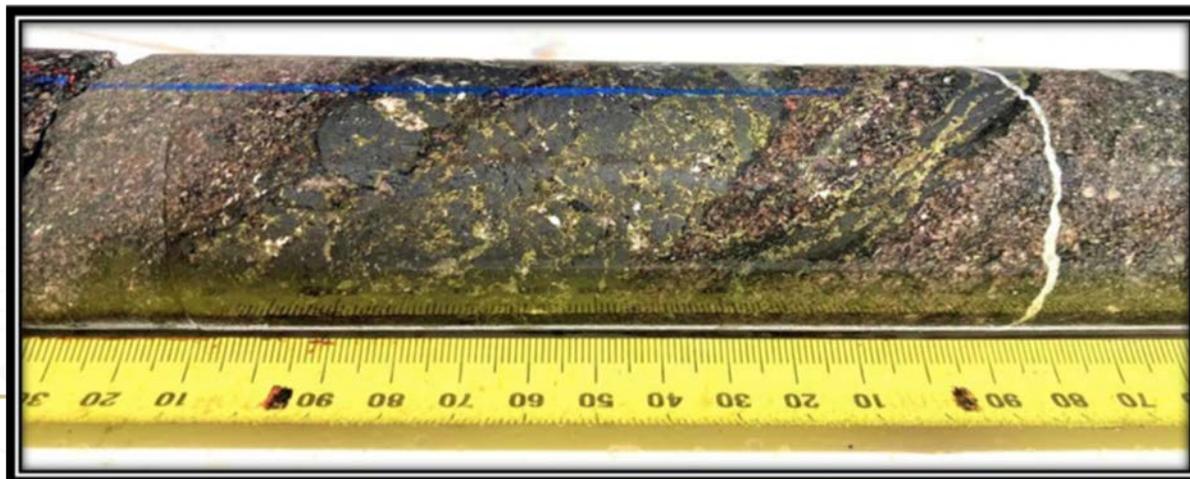


**New EM  
Conductor  
discovered**



Doonia<sup>4</sup>  
 Yilgarn Craton, WA  
 Drilling assays in due May

Burns discovery  
 New  
 mineralisation  
 style  
 Cu-Au-Mt

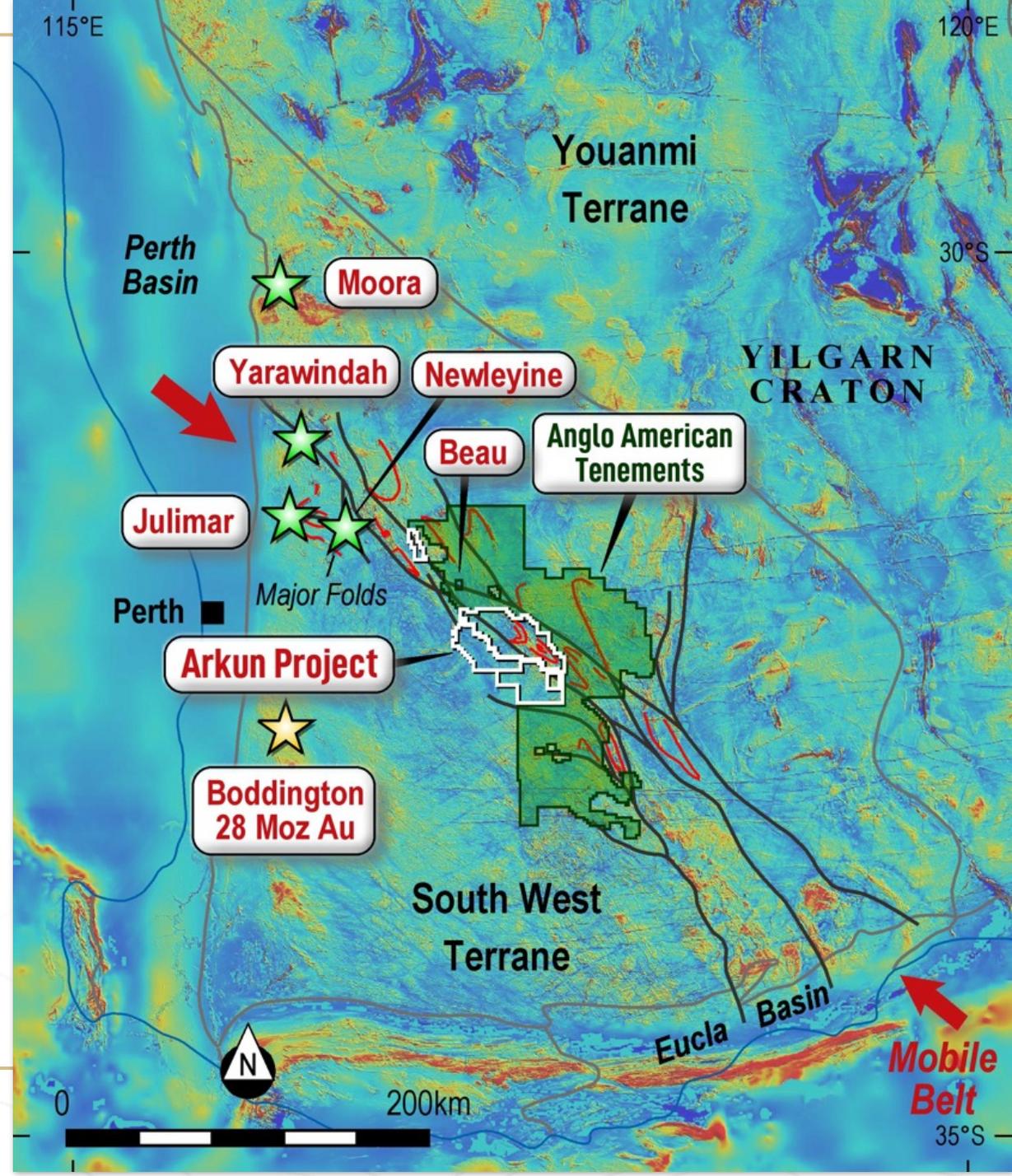


# Building a battery metals fortress in WA<sup>5</sup>

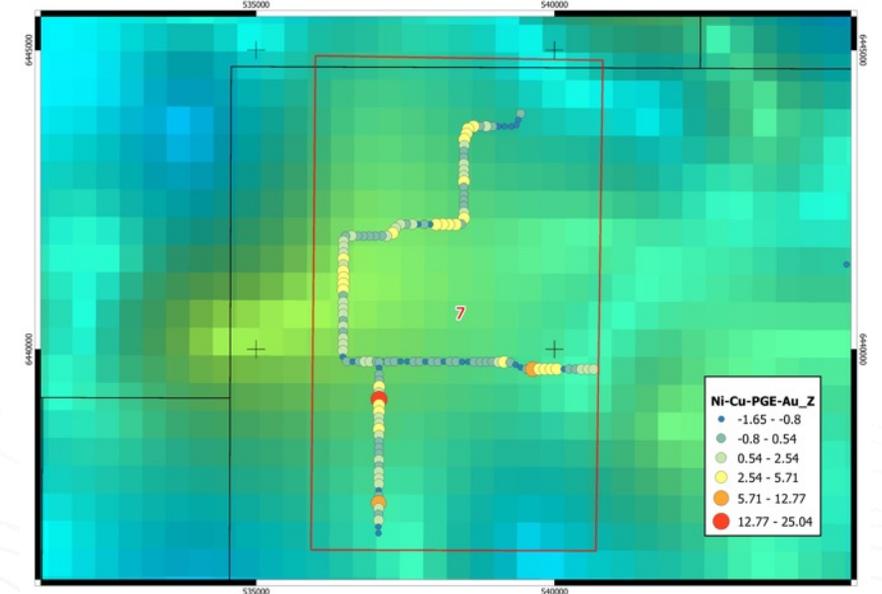
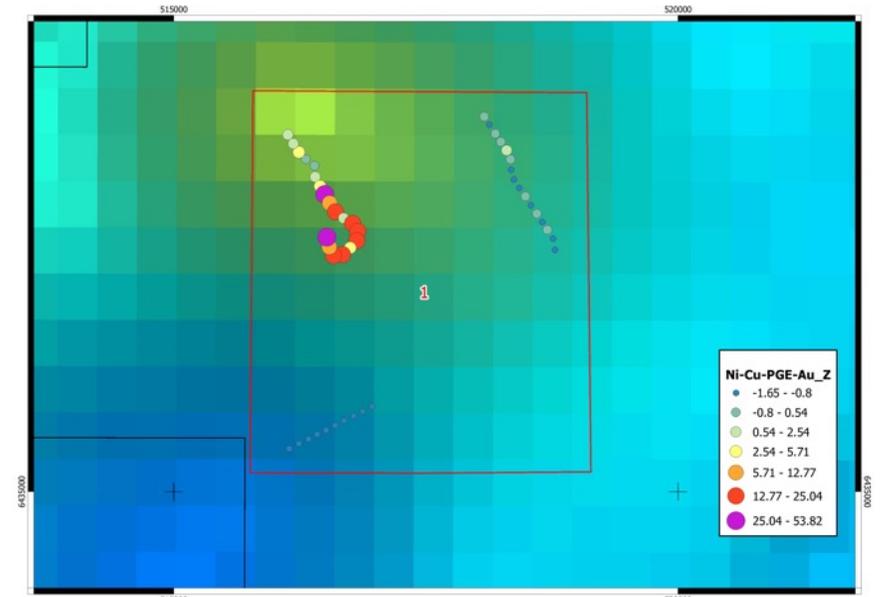
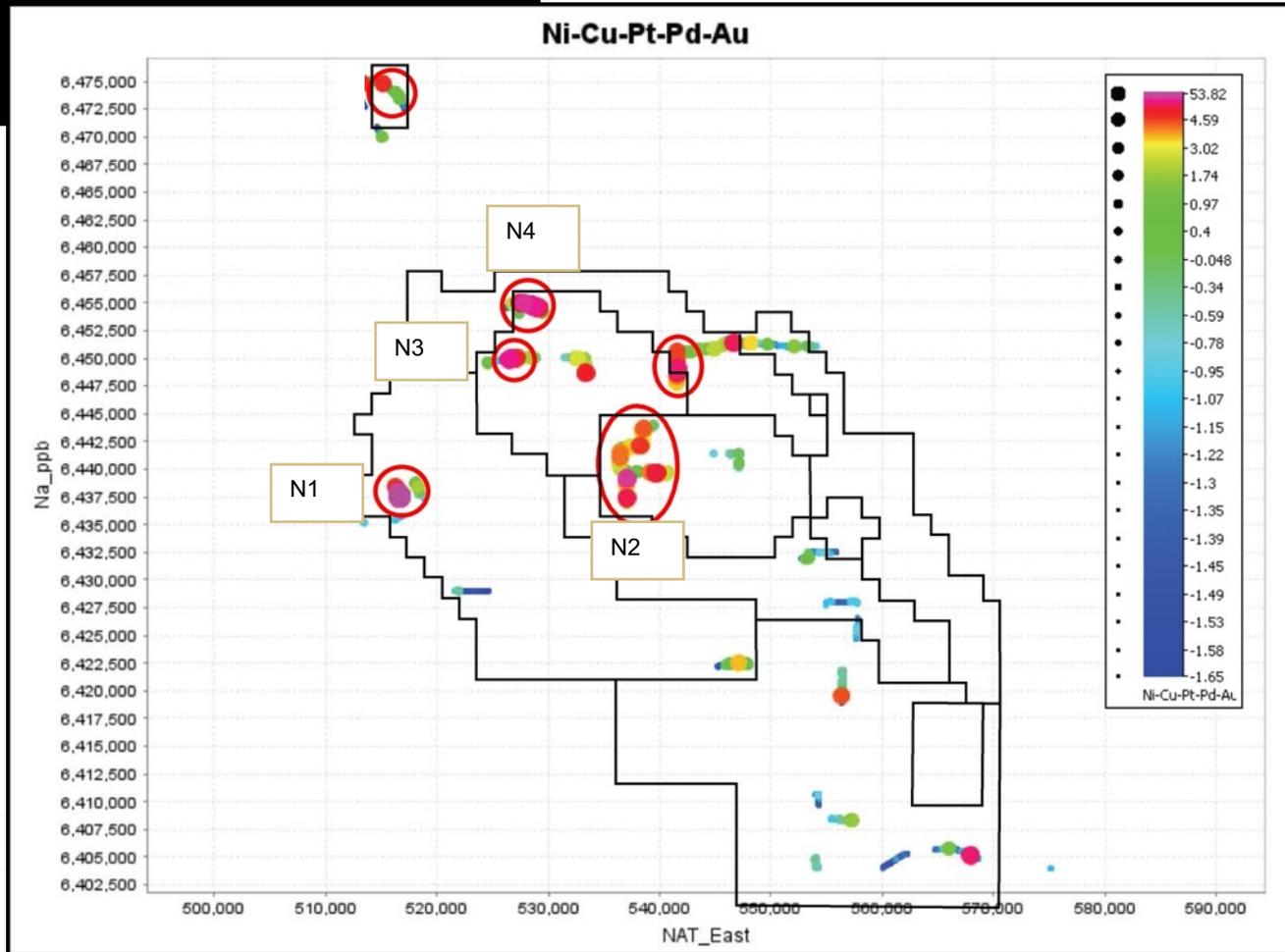
- 10 projects: 4,000 sq km: 18 months
- Arkun-Beau-Dinninup 100%
- Five JVs 80%-20% free carried to DtM
- Two acquisitions and a further JV in store!
- Driven by new technology



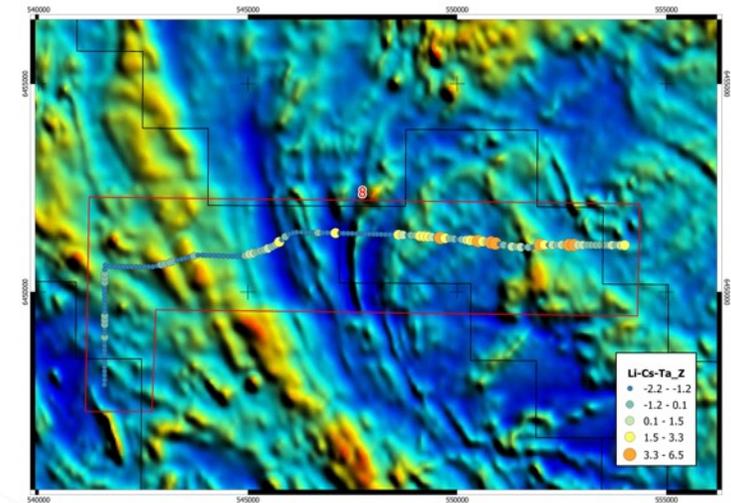
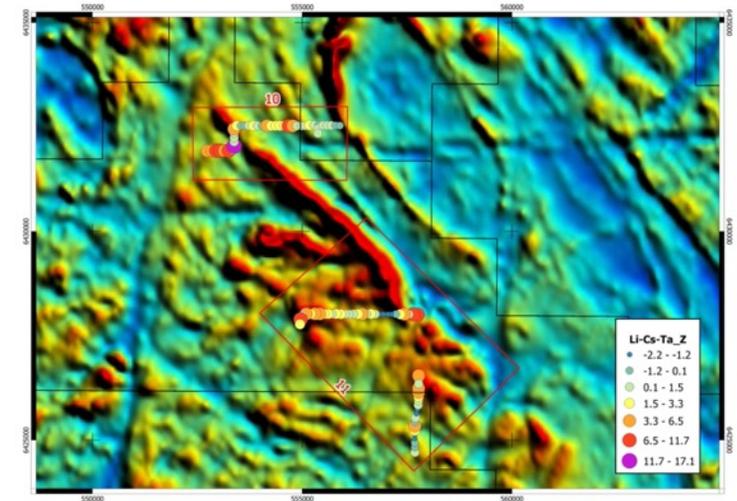
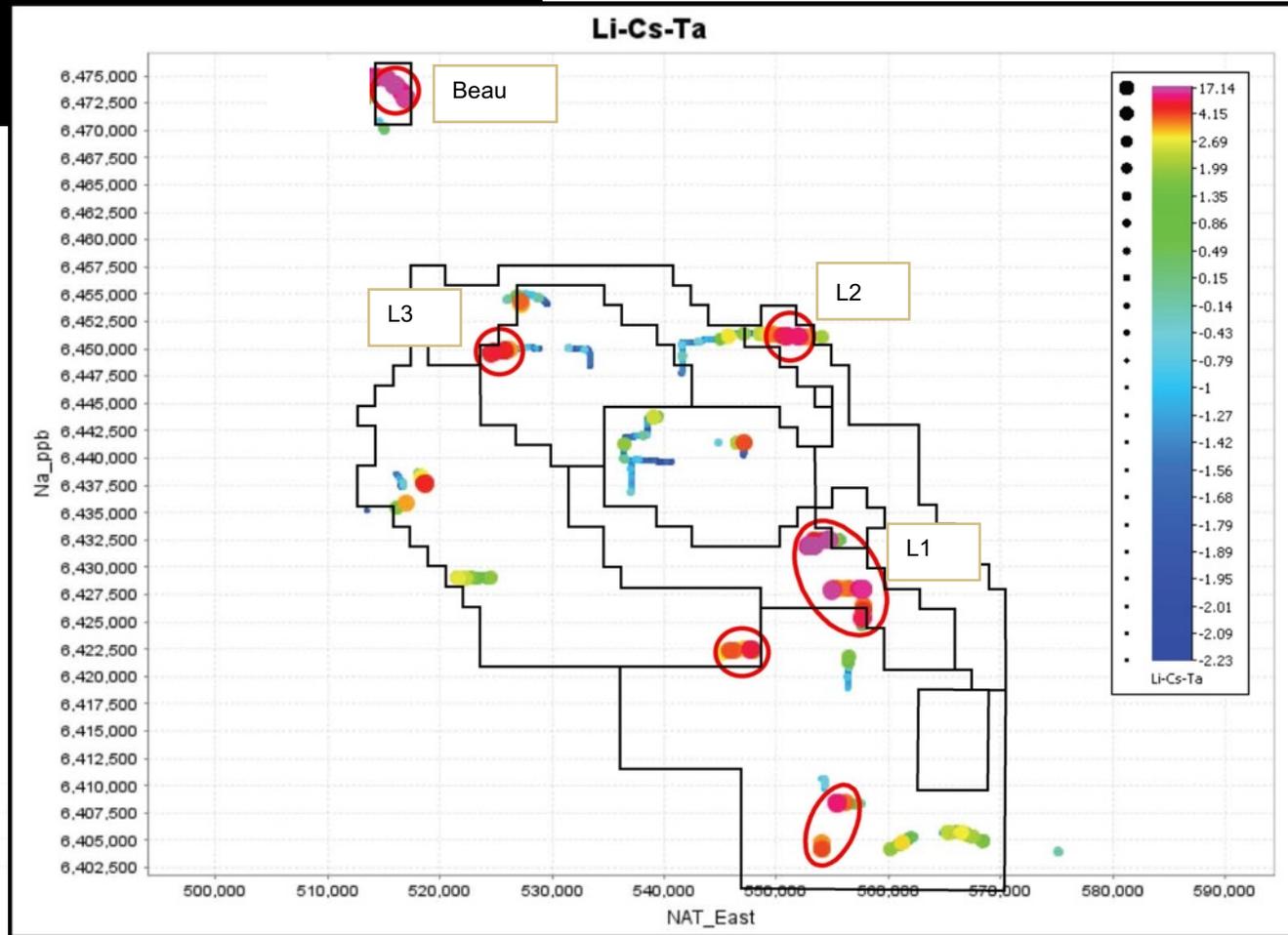
# Arkun Project<sup>6</sup> Emerging Ni-Cu PGM mineral province of SW Western Australia



# Arkun Project<sup>7</sup> Ni-Cu-PGM



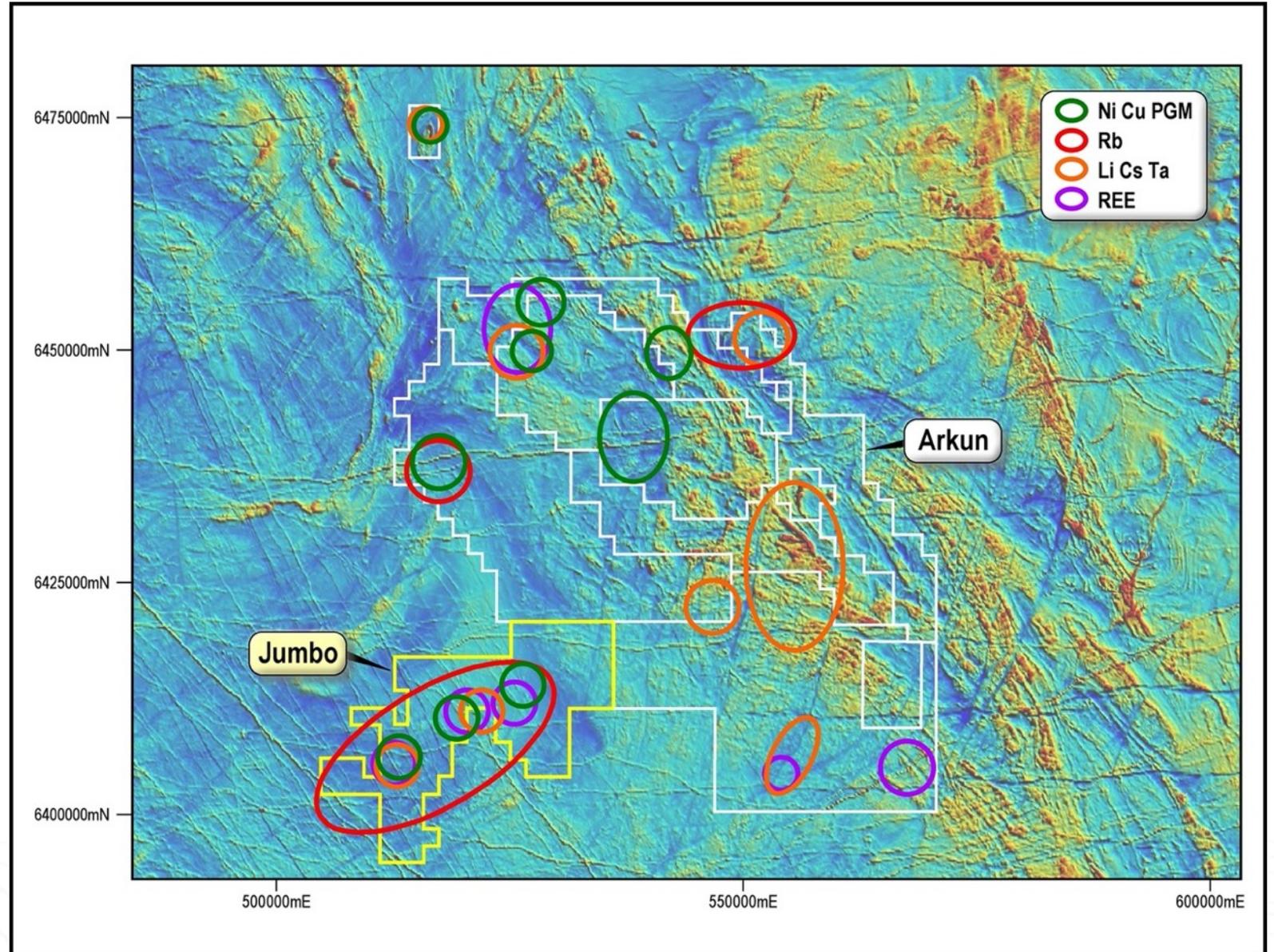
# Arkun Project<sup>7</sup> LCT Pegmatites



# Jumbo JV Project<sup>8</sup>

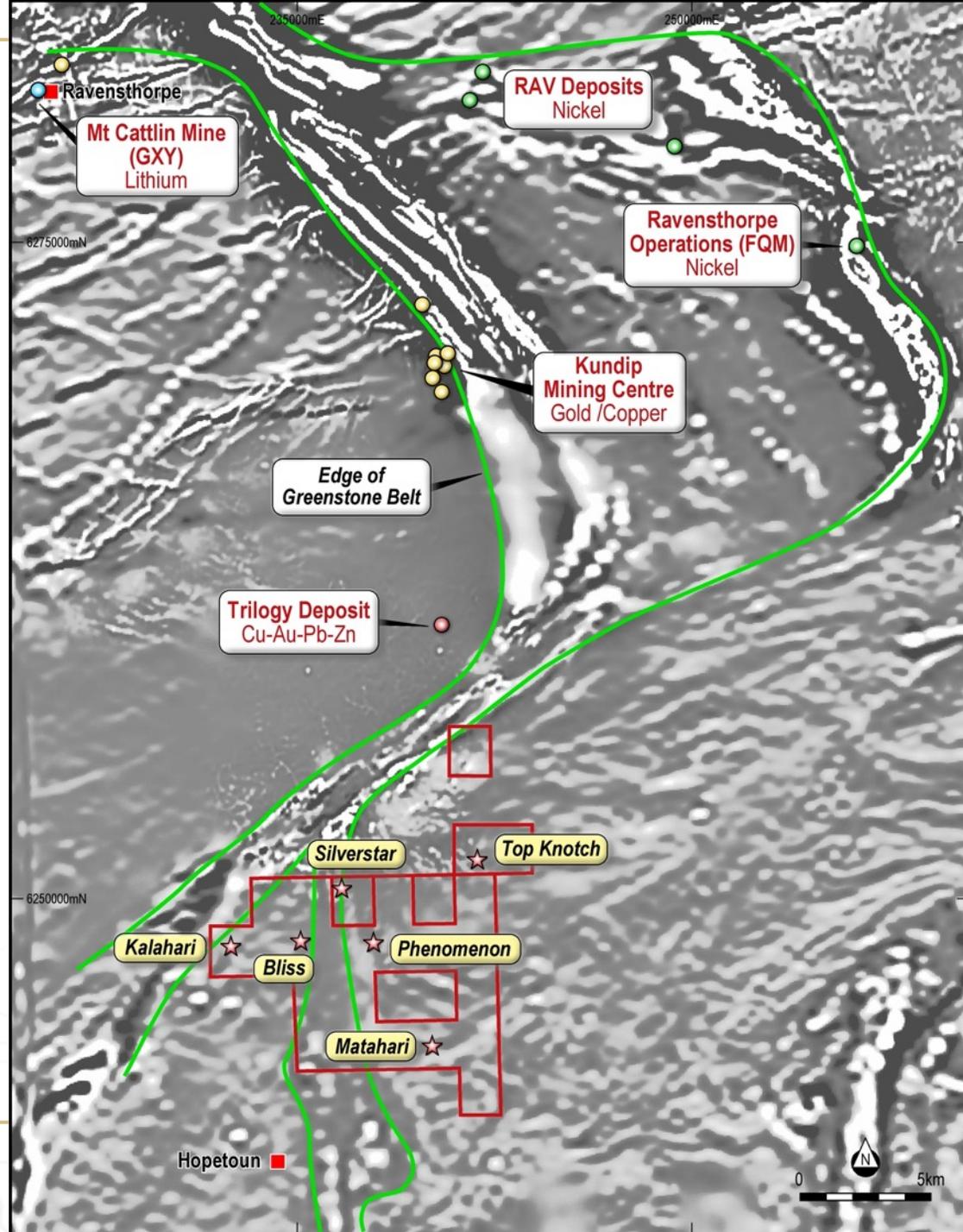
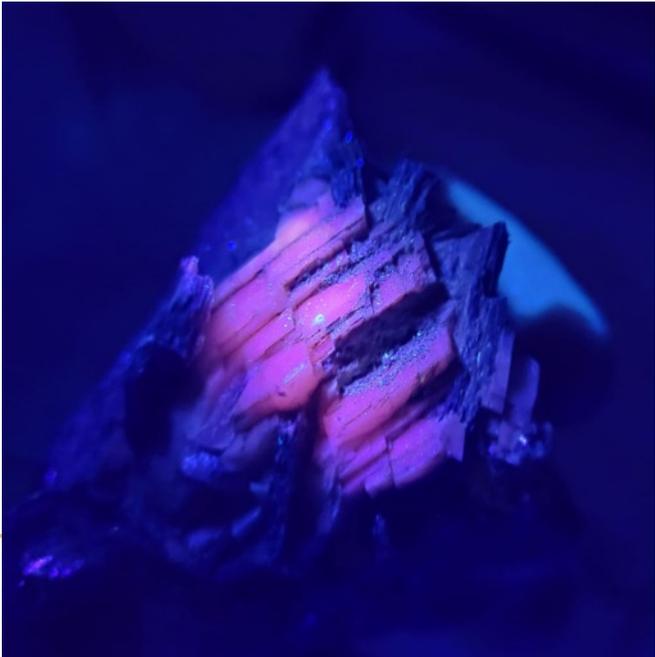
## All of the above!

- Land Access Agreements underway.
- Soil geochemistry surveys underway.
- Airborne EM mid year
- Drilling late 2022-23
- Repeated at other projects
- >50 drill targets!



# Hopetoun: Ravensthorpe Extended<sup>9,10</sup>

- Extension of the Ravensthorpe Greenstone Belt
- Testing the geophysics!
- Discovered the first lithium in the area.
- Altered shear zone with minor sulphide intersected at Silverstar: low grade copper at Top Knotch: assays in June
- Drilling to recommence tomorrow



## WOULD YOU LIKE TO PARTICIPATE?<sup>11</sup>

- **Renounceable Rights Issue**
- **1 for 4 offer attractively priced at 1.1 cents**
- **1 for 2 free attaching option exercisable at 2 cents with a two year term**
- **Rights are tradeable until May 13<sup>th</sup> 2022: ASX Code IPTRA**
- **Fantastic opportunity to participate in a fully funded exploration programme over the next two years.**

# Next Steps and Strong News Flow



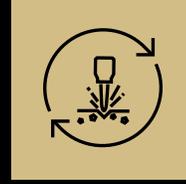
## Drilling in 2022

### **Doonia (IPT 100%)**

- Drill results awaited
- Follow up drilling mid-2022

### **Hopetoun (IPT: 80%)**

- Diamond drilling in progress



## Soil geochemistry and geophysical surveys

### **Arkun, WA (IPT: 100%)**

- Follow up ground work in progress

### **Other Projects**

- Jumbo, Narryer Dalgara
- Other acquisitions and JV
- First pass soil results being interpreted



## Portfolio Rationalisation

- Broken Hill JV IGO
- Commonwealth for sale
- Clermont: 1M shares in A8G
- Orange Minerals Ltd  
\$180K cash and \$54k  
shares.
- Sale of Blackridge for  
\$430,000 and 1% royalty

# JORC Compliance

The information in this presentation relating to Exploration Results has been extracted from the following reports:

<b>ASX Release Date</b>	<b>Title of ASX Release</b>
<b>1. 9 November 2021</b>	IGO to farm-in to the Broken Hill Ni-Cu-PGM Project
<b>2. 23 February 2016</b>	Very high grade PGM nickel-copper in massive sulphide at Platinum Springs
<b>3. 3 March 2022</b>	Large EM Conductor identified at Platinum Springs
<b>4. 17 November 2020</b>	New gold project in the Eastern Goldfields: Doonia, WA
<b>5. 8 December 2021</b>	Impact significantly expands its WA Projects
<b>6. 10 June 2020</b>	Expansion of the Arkun Ni-Cu-PGE Project east of Perth
<b>7. 21 September 2021</b>	Outstanding Soil Geochemistry Results at Arkun
<b>8. 8 March 2022</b>	Outstanding soil geochemistry results at Jumbo
<b>9. 23 March 2022</b>	Diamond drill programme underway at the Hopetoun Project
<b>10. 19 April 2022</b>	Company update: Lithium identified at the Hopetoun project
<b>11. 26 April 2022</b>	Renounceable Rights Issue to raise up to \$6 million

# Disclaimer

## What You Should Know

**Find out more** – This presentation is being used as a presenter’s aid with summarised information. See Impact’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange, which are available at [www.asx.com.au](http://www.asx.com.au) or [www.impactminerals.com.au](http://www.impactminerals.com.au), for more information.

**Third party information** – Impact does not make any representations as to the accuracy or otherwise of third party information, including where projections are given.

**Forward-looking statements** – Within this presentation there may be certain forward-looking statements, opinions and estimates. These are based on assumptions and contingencies which are subject to change without notice and are not guarantees of future performance. Impact assumes no obligation to update such information.

**Taking action** – Please undertake your own evaluation of the information in this presentation and contact your professional advisers if you wish to buy or sell Impact shares.

**Exploration Results:** *The review of exploration activities and results contained in this report is based on information compiled by Dr Mike Jones, a Member of the Australian Institute of Geoscientists. He is a director of the company and works for Impact Minerals Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mike Jones has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

The ASX Releases referenced below on on the Impact Minerals website at [www.impactminerals.com.au](http://www.impactminerals.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the most recent market announcement for each project, and in the case of Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context un which the Competent Person’s findings are presented have not materially changed from the original market announcement.

**Competent Person Statement and JORC Compliance**