

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Impact Minerals Limited

ACN/ARSN 52 119 062 261

1. Details of substantial holder (1)

Name **ABC Beteiligungen AG, Heidelberg, Germany**
Deutsche Balaton Aktiengesellschaft, Heidelberg, Germany
VV Beteiligungen Aktiengesellschaft, Heidelberg, Germany
Delphi Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany
Wilhelm K.T. Zours, Heidelberg, Germany

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

16 / 07 / 20

The previous notice was given to the company on

04 / 09 / 18

The previous notice was dated

04 / 09 / 18

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (A)	190,314,650	14.40%	199,489,541	12.79%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.013 per share	A, 58,334	58,334
04/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.013 per share	A, 12,219	12,219
05/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.013 per share	A, 212,219	212,219
06/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.013 per share	A, 347,067	347,067
17/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 204,191	204,191
26/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 211,629	211,629
27/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 201,416	201,416
28/09/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 859,111	859,111
01/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 168,913	168,913

04/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 1,747,236	1,747,236
05/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 359,008	359,008
10/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 409,778	409,778
11/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 861,492	861,492
12/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 1,107,489	1,107,489
15/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 92,582	92,582
16/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 96,108	96,108
17/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 72,750	72,750
30/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 86,850	86,850
31/10/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 651,503	651,503
01/11/2018	Deutsche Balaton Aktiengesellschaft	On-market purchases	\$0.012 per share	A, 369,944	369,944
26/02/2020	ABC Beteiligungen AG	Placement	\$0.009 per share	A, 21,745,052	21,745,052
07/05/2020	Deutsche Balaton Aktiengesellschaft	On-market sales	\$0.019 per share	A, 10,700,000	10,700,000
16/07/2020	Deutsche Balaton Aktiengesellschaft	On-market sales	\$0.019 per share	A, 10,000,000	10,000,000

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ABC Beteiligungen AG	ABC Beteiligungen AG		Registered Holder	A, 168,489,541	168,489,541
Deutsche Balaton Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Registered Holder, Holding Company of ABC Beteiligungen AG	A, 199,489,541	199,489,541
VV Beteiligungen Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Major Shareholder of Deutsche Balaton Aktiengesellschaft	A, 199,489,541	199,489,541
Delphi Unternehmensberatung Aktiengesellschaft	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Holding Company of VV Beteiligungen Aktiengesellschaft	A, 199,489,541	199,489,541
Wilhelm K. T. Zours	ABC Beteiligungen AG, Deutsche Balaton Aktiengesellschaft		Major Shareholder of Delphi Unternehmensberatung Aktiengesellschaft	A, 199,489,541	199,489,541

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ABC Beteiligungen AG	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Deutsche Balaton Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
VV Beteiligungen Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Delphi Unternehmensberatung Aktiengesellschaft	Ziegelhäuser Landstrasse 1, 69120 Heidelberg, Germany
Wilhelm K.T. Zours	69120 Heidelberg, Germany

Signature

print name Rolf Birkert capacity _____

sign here  date 16 / 07 / 20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.