

**ASX ANNOUNCEMENT**

30 April 2020

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**RESULTS OF GENERAL MEETING**

The Directors of Impact Minerals Limited (ASX: IPT) wish to advise that a General Meeting of Shareholders was held today.

All resolutions were put to a poll. In accordance with the Listing Rules and the Corporations Act please find attached the results of each of the resolutions put to the General Meeting.



**Bernard Crawford**  
**Company Secretary**

**IMPACT MINERALS LIMITED (ASX: IPT)**  
**RESULTS OF GENERAL MEETING HELD ON 30 APRIL 2020**

|   | <b>Resolution</b>                     | <b>Result</b> | <b>Voting Method</b> | <b>Poll Results</b>   |                       |                | <b>Proxies Received</b> |                |                |                      |
|---|---------------------------------------|---------------|----------------------|-----------------------|-----------------------|----------------|-------------------------|----------------|----------------|----------------------|
|   |                                       |               |                      | <b>For</b>            | <b>Against</b>        | <b>Abstain</b> | <b>For</b>              | <b>Against</b> | <b>Abstain</b> | <b>Discretionary</b> |
| 1 | Ratification of Prior Issue of Shares | Passed        | Poll                 | 312,296,287<br>98.72% | 4,052,375<br>1.28%    | 138,000,000    | 307,097,064             | 4,052,375      | 138,000,000    | 3,879,223            |
| 2 | Ratification of Prior Issue of Shares | Not Passed    | Poll                 | 116,529,091<br>36.84% | 199,819,571<br>63.16% | 138,000,000    | 111,329,868             | 199,819,571    | 138,000,000    | 3,879,223            |
| 3 | Replacement of Constitution           | Passed        | Poll                 | 450,575,731<br>99.17% | 3,772,931<br>0.83%    | Nil            | 445,376,508             | 3,772,931      | Nil            | 3,879,223            |