

ASX ANNOUNCEMENT

20 December 2017

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

RESULTS OF GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act (2001), Impact Minerals Limited advises that each of the following resolutions put to the General Meeting of the Company held on 20 December 2017 were passed on a show of hands.

The instructions given to validly held proxies in respect of the resolutions were as follows:

	Resolution	For	Against	Discretionary	Abstain
1	Ratification of Prior Issue of Shares and Options	102,440,773	3,162,799	981,772	37,423
2	Approval for the Issue of Lead Manager Options	108,936,897	3,166,675	981,772	37,423
3	Approval for the Issue of Shares and Options to ABC Beteiligungen AG	106,047,630	5,479,126	981,772	614,239

Yours faithfully



Bernard Crawford
Company Secretary