

**ASX ANNOUNCEMENT**

26 May 2016

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**CLEANSING NOTICE – PLACEMENT SHARES**

Impact Minerals Limited (ASX: IPT) (the **Company**) gives notice that it has issued 10,416,667 fully paid ordinary shares in the Company at an issue price of \$0.024 under a placement (**Placement**).

In accordance with Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) the Company gives the following notice:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) Section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



**Bernard Crawford**  
**Company Secretary**